

SPRINTER

Agile Project Management in Salesforce!



Collaborate with the Scrum Team within Salesforce



Track Stories as Features, Chores, or Bugs



Attach Stories to development Sprints for delivery



Prioritize and assign Points to the Product Backlog



SPRINTER Agile Scrum Project Management

Manage your Sprints inside Salesforce with SPRINTER!

★★★★★ (No Rating)

Overview

Details

Reviews

Provider

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Get It Now

1) Click "Get It Now"

App by Smith Mackie

SPRINTER is a complete Agile Project Management tool that runs inside of your Salesforce account empowering you to manage full delivery of your project with Scrum! Set up your

SPRINTER

Search...

Search

Home Projects Sprints Stories Elements Team Members Reports +

SPRINTER Links

SPRINTER Links give quick access

SPRINTER App includes custom tabs to get to the tools for your Agile projects

SPRINTER

1_SPRINTER_GetItNow





2a) Click to Install in your Production org

- OR -

2b) Click to Install in a Sandbox org

How would you like to continue?

 **Install in production**
Includes active, trial or developer orgs

 **Install in sandbox**
Test in a copy of your production org

★★★★★ (No Rating)

Details Reviews Provider

! Salesforce.com Inc. is not listed as the provider of this application. You may not be able to understand what this means.

WHAT YOU ARE INSTALLING

PACKAGE
SPRINTER Agile Scrum Project

VERSION
SPRINTER (SPRINTER App v1.0)

SUBSCRIPTION
Free

DURATION
Does Not Expire

NUMBER OF SUBSCRIBERS
Site-wide

Terms and Conditions

APP TERMS & CONDITIONS:

In these terms and conditions, the packaged app shall be known as the "Application"; the individual or company that uses this Application shall be known as the "Buyer"; the company that developed this Application, Smith Mackie LLC, shall be known as the "Service Provider". To install and/or use this Application, the Buyer must agree to the terms and conditions established here.

1.1 No Special Damages

Neither party shall be liable for any damages for loss of profits, loss of revenues, loss of

SALESFORCE.COM TERMS & CONDITIONS:

If salesforce.com is not listed as the provider of this application, or if the provider listed is Force.com Labs, then the application is not provided or warranted by salesforce.com. You and/or other users at your company may be able to use this application to access your or your company's data in the salesforce.com system. However, using this application may also result in transmission of such data out of the salesforce.com system. To the extent data is transmitted out of the salesforce.com system, salesforce.com is not responsible for the privacy, security or integrity of that data.

Close

3b) If you agree, check this box

I have read and agree to the [terms and conditions](#)

3a) Review terms and conditions

3c) Click to Confirm and Install!

Confirm and Install!

[Cancel Install](#) | [Back to previous step](#)

https://login.salesforce.com/?startURL=%2Fpackaging%2FinstallPackage.

4a) Enter your User Name

4b) Enter your Password

4c) Click to Log in to Salesforce

salesforce®

User Name

Password

Log in to Salesforce

Remember User Name

[Forgot your password?](#) | [Sign up for free.](#)

Package Installation Details

Package Name	SPRINTER
Version Name	SPRINTER App v2.2
Version Number	2.14
Publisher	Smith Mackie
Description	SPRINTER App: Summer'13 Release Beta 2.2

5) Click Continue to Install the Package into your Salesforce org



Continue Cancel

Package Components

▼ Objects (9)

Action	Component Name	Parent Object	Component Type	Installation Notes
Create	SPRINTER Custom IDs		Custom Setting Definition	This is a brand new component.
Create	Theme		Custom Object	This is a brand new component.
Create	Project Team		Custom Object	This is a brand new component.
Create	Element		Custom Object	This is a brand new component.
Create	Project		Custom Object	This is a brand new component.
Create	Story		Custom Object	This is a brand new component.
Create	Role		Custom Object	This is a brand new component.
Create	Sprint		Custom Object	This is a brand new component.
Create	Team Member		Custom Object	This is a brand new component.



Step 1. Approve Package API Access Step 1 of 3

These settings control the access that s-controls and other components in this package have to standard objects via the API. The access will still be constrained by the user's profile. You can view and edit the package API access to standard objects after the package is installed from the package detail page. [Tell me more](#)

Package Custom Objects

This Package will have the user's access (via the API) to all Custom Objects in your Organization.

Extended Object Permissions

	Read	Create	Edit	Delete		Read	Create	Edit	Delete
Accounts	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		Leads	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Assets	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		Opportunities	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Cases	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		Price Books	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Contacts	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		Products	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Contracts	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		Push Topics	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Documents	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		Quotes	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Ideas	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>		Solutions	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

General User Permissions

This Package will be able to use all of the General User Permissions from the user's Profile.

Administrative Permissions

This Package will be able to use all of the Administrative Privileges from the user's Profile.

6) Click Next to Approve Package API Access

Next Cancel



Step 2. Choose security level

Step 2 of 3

Select security settings:

- Grant access to admins only Users with your profile get full access (best for limited deployments)
- Grant access to all users All internal custom profiles get full access
- Select security settings User access set by profile (recommended for most packages)

7b) Click Next to verify security settings

7a) Select the Security Settings that best fit your user needs

Previous **Next** Cancel

Step 3. Install Package


Step 3 of 3

The package is ready to be installed. Click Install to continue.

8) Click Install to confirm
Package Installer


Previous **Install** Cancel





Processing

Your request is in progress. You will be notified by email when it completes.



9) Depending on queue volume, this alert may appear indicating you will be notified by email when installation is complete

Package "SPRINTER SPRINTER App v2.2" Install Successful



Inbox

10) Email notification
from Salesforce that
Install is Successful

support@salesforce.com <support@salesforce.com>
to salesforce ▾

Your request to install package "SPRINTER SPRINTER App v2.2" was successful.

Expand All | Collapse All

Quick Find

Custom Settings

Help for this Page

Use custom settings to create and manage custom data at the organization, profile, and user levels. Custom settings data is stored in the application cache. This means you can access it efficiently, without the cost of repeated queries. Custom settings data can be used by formula fields, Visualforce, Apex, and the Force.com Web Services API.

Percentage of custom settings data used: 0%
You are currently using 0 MB of custom settings data in your organization, out of an allowed limit of 1 MB.

View: All [Create New View](#)

- Force.com Home
- System Overview
- Personal Setup
 - My Personal Information
 - Email
 - Import
 - Desktop Integration
 - My Chatter Settings
- App Setup
 - Customize
 - Create
 - Develop**
 - Apex Classes
 - Apex Triggers
 - Apex Test Execution
 - API
 - Components
 - Custom Settings**
 - Email Services

11a) Navigate to Setup > Develop > Custom Settings

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other | All

Action	Label ↑	Visibility	Settings Type	Namespace Prefix	Description	Record Size	Number of Records	Total Size
Manage	SPRINTER Custom IDs	Public	Hierarchy	sprinter	SPRINTER APP: This tool holds the Salesforce Custom IDs of Salesforce fields and records referenced in SPRINTER functions such as Custom Buttons and Links. After SPRINTER App installation, a System Administrator should "Manage" this Custom Setting to add the relevant Salesforce IDs into the fields for the related features to operate. Click "Manage" to proceed, then click "Edit" on the next page.	136 0	0	0

11b) Click Develop

11d) Click to Manage the Custom Setting for SPRINTER Custom IDs

11c) Click Custom Settings



SPRINTER Custom IDs

If the custom setting is a list, click **New** to add a new set of data. For example, if your application had a setting for country codes, each set might include the country's name and dialing code.

If the custom setting is a hierarchy, you can add data for the user, profile, or organization level. For example, you may want different values to display depending on whether a specific user is running the app, a specific profile, or just a general user.



▼ Default Organization Level Value

View:

[A](#) [B](#) [C](#) [D](#) [E](#) [F](#) [G](#) [H](#) [I](#) [J](#) [K](#) [L](#) [M](#) [N](#) [O](#) [P](#) [Q](#) [R](#) [S](#) [T](#) [U](#) [V](#) [W](#) [X](#) [Y](#) [Z](#) [Other](#) [All](#)

<input type="button" value="New"/>	
Setup Owner ↑	Location
No records to display.	

SPRINTER Custom IDs Edit

Provide values for the fields you created. This data is cached with the application.

Edit SPRINTER Custom IDs Save Cancel

SPRINTER Custom IDs Information

Location

Element__c.User_Story__c

Project_Team__c.Project__c

**** For instructions of how to retrieve a Salesforce Custom Field ID, see the related screenshots #14 ****

13c) Click to Save Custom Setting

13a) Paste the Salesforce 15-digit Custom Field ID of the field "Story" (API Name User_Story__c) on Custom Object "Element"

13b) Paste the Salesforce 15-digit Custom Field ID of the field "Project" (API Name Project__c) on Custom Object "Project Team"

Expand All | Collapse All

Quick Find

Force.com Home

System Overview

Personal Setup

- My Personal Information
- Email
- Import
- Desktop Integration
- My Chatter Settings

App Setup

- Customize
- Create**

- Apps
- Custom Labels
- Objects**
- Packages
- Report Types
- Global Actions **New!**

Custom Object Element (Managed)

14a.1) Navigate to Setup > Create > Objects > Elements

This Custom Object Definition is managed, meaning that you may only edit certain attributes. [Display More Information](#)

Standard Fields [4] | Custom Fields & Relationships [121] | Validation Rules [2] | Page Layouts [3] | Field Sets (BETA) [0] | Search

Custom Fields & Relationships

New Field Dependencies Set History Tracking

Action	Field Label	API Name	Installed Package	Data Type	Control
Edit	Completed By	sprinter__Completed_By__c	SPRINTER	Text(100)	
Edit	Description	sprinter__Description__c	SPRINTER	Rich Text Area(5000)	
Edit	IsOwner	sprinter__IsOwner__c	SPRINTER	Formula (Text)	
Edit	LOE	sprinter__LOE__c	SPRINTER	Picklist	
Edit	Owner	sprinter__Owner__c	SPRINTER	Lookup(Team Member)	
Edit	Project	sprinter__Project__c	SPRINTER	Formula (Text)	
Edit	Results	sprinter__Results__c	SPRINTER	Rich Text Area(5000)	
Edit	Status	sprinter__Status__c	SPRINTER	Picklist	
Edit	Story	sprinter__UserStoryText__c	SPRINTER	Formula (Text)	
Edit	Story #	sprinter__User_Story__c	SPRINTER	Master-Detail(Story)	
Edit	Testing Steps	sprinter__Testing_Steps__c	SPRINTER	Rich Text Area(5000)	
Edit Replace	Type	sprinter__Type__c	SPRINTER	Picklist	

14a.2) Click Create

14a.4) Select the Custom Object "Element"

14a.3) Click Objects

14a.5) Click Story # in Custom Fields

SPRINTER

14a_SPRINTER_CustomObjectElement



← → ↻ <https://na8.salesforce.com/00NC0000005gcwY?setupid=CustomObjects>

salesforce 13

Search... Search

Home Chatter Files Leads Co

Expand All | Collapse All

Quick Find

Force.com Home

Element Custom Field

Story # (Managed)

Back to Element

This Custom Field Definition

14b.2) In the URL, copy the 15-characters that appear after the "/" slash and before the "?" question mark. This Custom Field ID will be different in every org.

14b.1) Confirm you are on the Element Custom Field "Story #"

14b.3) Paste the Story # Custom Field ID into the Custom Settings field "Element_c.User_Story_c" in step #13

Custom Field Definition Detail

Edit Set Field-L

Field Information

Field Label	Story #
Field Name	User_Story
Namespace Prefix	sprinter
API Name	sprinter__User_Story__c
Description	
Help Text	
Created By	7/7/2013 2:22 AM

Package Information

Installed Package	<u>SPRINTER</u>
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Home Chatter Files Leads Contacts Accounts Opportunities Products Dashboards Reports +

Expand All | Collapse All

Quick Find

Force.com Home

System Overview

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App Setup

- Customize
- Create**
 - Apps
 - Custom Labels
 - Objects**

Custom Object
Project Team (Managed)

This Custom Object

Standard Fields [3] | Custom Fields & Relationships [4] | Validation Rules [0] | Page Layouts [1] | Filters [0]

Custom Fields & Relationships

Action	Field Label	API Name	Installed Package	Data
Edit Replace	Level	sprinter__Level__c	SPRINTER	Pick
Edit	Project	sprinter__Project__c	SPRINTER	Mas
Edit Replace	Project Role	sprinter__Project_Role__c	SPRINTER	Pick
	Team Member	sprinter__Team_Member__c	SPRINTER	Mas

API Name sprinter__Project_Team__c

Package Information

Installed Package SPRINTER

14c.1) Navigate to Setup > Create > Objects > Project Team

14c.2) Click Create

14c.3) Click Objects

14c.4) Select the Custom Object "Project Team"

14c.5) Click Project in Custom Fields

The screenshot shows the Salesforce interface for a Project Team Custom Field named "Project (Managed)". The URL in the browser is `https://na8.salesforce.com/00NC0000005gcwb?setupid=CustomObjects`. The field name "Project (Managed)" is highlighted with a red box. A red callout box points to the URL, stating: "14d.2) In the URL, copy the 15-characters that appear after the "/" slash and before the "?" question mark. This Custom Field ID will be different in every org." Another red callout box points to the field name, stating: "14d.1) Confirm you are on the Project Team Custom Field 'Project'". A third red callout box points to the "Custom Settings" field in the left sidebar, stating: "14d.3) Paste the Project Custom Field ID into the Custom Settings field 'Project_Team__c.Project__c' in step #13". The "Custom Field Definition Detail" section shows the following information:

Field Information	
Field Label	Project
Field Name	Project
Namespace Prefix	sprinter
API Name	sprinter__Project__c
Description	
Help Text	
Created By	7/7/2013 2:22 AM

The "Package Information" section shows:

Package Information	
Installed Package	SPRINTER

15a) Navigate to Setup > Customize > Home > Home Page Layouts

Home Projects Sprints Stories Team Members Elements Reports +

Expand All | Collapse All

Quick Find

Force.com Home

System Overview

Personal Setup

- My Personal Information
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- My Chatter Settings

App Setup

Customize

Tab Names and Labels

Home

Home Page Components

Home Page Layouts

Home Page Layouts

15e) Click Page Layout Assignment to change Home Page Layout Assignment per Profile

Page Layout Assignment

Action	Name ↑	Created By
Edit Del	Dashboard Home Page Default	
Edit Del	SPRINTER Home Page	
Edit Del	VolunteerForce Home Page	

15b) Click Customize

15c) Click Home

15d) Click Home Page Layouts

"SPRINTER Home Page" is the included Home Page Layout

Permission Set Assignments

Test Test

The screenshot shows a web interface for assigning permission sets to a user. It features two side-by-side lists of permission sets, an 'Add' button with a right-pointing arrow, a 'Remove' button with a left-pointing arrow, and 'Save' and 'Cancel' buttons at the bottom. Four red callout boxes with arrows point to specific elements: 16a) points to the 'Available Permission Sets' list; 16b) points to the 'Add' button; 16c) points to the 'Remove' button; and 16d) points to the 'Save' button.

16a) On a User record, click "Edit Assignments" under the User Permission Set Assignments

16b) Select relevant SPRINTER Permission Set for the User

16c) Click to Add the Permission Set to the User

16d) Click Save to assign the Permission Set