

INSTRUCTIONS TO GUARDIAN OF MINOR CHILDREN OF

OUR INTENT FOR THIS DOCUMENT

This memorandum provides guidance to the guardian of our minor children with respect to those decisions we consider most important when raising our children, including education, religion and discipline, children-rearing practices, financial considerations, and our wishes regarding our children's care. This memorandum is to be considered binding to the extent possible. However, we recognize that there might be unanticipated circumstances, so we request that all parties concerned act in accordance with our intent as set forth in this memorandum. We appoint the guardian of our minor children to carry out our wishes and desires as expressed herein. We direct our Trustee to support our guardian to the greatest extent possible in honoring these instructions.

IMMEDIATE FAMILY MEMBERS

We are providing the following information so that our family and friends with whom our family is close may be notified of our children's new guardianship and invited to participate in our children's lives.

While we have named a single person or couple to act as guardians of our children, we very much would like the following people to be consulted regarding the manner in which our children are raised:

The following friends and family members are extremely important to us and every effort should be made for these people to maintain a relationship with our children:

IMPORTANT INFORMATION ABOUT OUR CHILDREN

Children	Birth Date
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Our children's Primary Physician:

Child	Physician
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Our children have the following medical conditions and requires the following treatments:

Child

Medical Conditions

Allergies to Medications:

Other Allergies:

Conditions & Treatments:

Other Conditions:

Child

Medical Conditions

Allergies to Medications:

Other Allergies:

Conditions & Treatments:

Other Conditions:

Our children attend the following school and are involved in the following extracurricular programs:

FINANCIAL

We have structured our estate to provide for our children financially through our living trust. We expect that while our children are minors our Trustee will consult regularly with our children's guardian regarding his financial needs. It is our greatest hope that our Trustee will use

considerable thought to impart important lessons about the value of money and our values about money and teach our children to be financially smart.

We consider the following priorities the most important when it comes to the use of the financial resources we have left for our children:

We would like our children to receive an allowance at the following ages and in the following amounts:

We would like our Trustee to keep in mind our feelings as follows about providing transportation for our children when he is old enough to drive a vehicle:

We would like our guardian to teach our children the value of money in the following ways:

The following is a list of items we would expect our children to ask us for money and which we would help him with, if asked:

COMMUNITY

We are involved in the following organizations and activities:

We would like our children to be introduced to the following organizations and activities that support the community:

We have the following charitable inclinations and would like these to be further developed in our children:

VALUES

The personal values that are most important to us and that we would like our children to have a strong understanding of are as follows:

RELIGION AND SPIRITUALITY

Our children have been raised in the following religion or tradition:

It is important to us that our children observe the following holidays:

It is important to us that our children participate in the following religious community:

EDUCATION

We strongly prefer that our children attend:

In selecting and monitoring our children's educational experiences, it is important to us that the guardian be closely involved in our children's education by:

In addition, it is important that our guardian round out our children's education by providing opportunities outside of the classroom to enjoy:

DISCIPLINE

It is important to us that our children be disciplined in a manner consistent with our values and children-rearing practices.

The following methods of discipline are totally unacceptable to us, and if our guardian feels he or she requires these methods, we wish that person to decline to accept guardianship of our children:

The following methods of discipline are those we use most frequently because we believe they are appropriate and effective:

PARENTING RESOURCES

The following resources (books, organizations, etc.) have been helpful to us as we have developed our parenting philosophy. We encourage our children's guardian to consider these resources for himself or herself:

MISCELLANEOUS INSTRUCTIONS

Dated: _____

Signature