



A guide to required information for initial assessment of a project within Allies' DPI® Platform Review.

This list is offered as a guide only and will differ from project to project by variations to the technology, the site and the supporting contractors, such as the EPC and O&M.

1. Executive summary to include: (This is our first requirement, if complete, we would need to see the entire business plan and any supporting details)

- Project name and domicile
- Project description, including current timescale.
- Reasons for funding or M.A request
- Details of funding or investment to date (Full Disclosure is required)
- Relevant management experience
- Skills and background to the Engineering, Procurement, and Construction (EPC) contractor
- Skills and background to the Operations and Management (O&M) contractor
- Land lease details
- Environmental approvals
- Any support letters (local government etc.

2. Business plan to include:

- Executive summary
- Project/technology feasibility report
- Management structure, including ongoing operation and maintenance program
- EPC contractor Letter of Intent including their guaranteed maximum price
- Cashflow (Pro-forma) analysis
- Any collateral
- Description of technology and criteria used for its selection
- Interconnections study
- Details of any compulsory technology requirements, i.e. manufacturers for sub-systems
- Details of any technology performance guarantees
- Details of secured feedstock contracts or LOI's
- Details of secured offtake contracts or LOI's



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- If an established company audited balance sheet and profit and loss statements for the past three years. If a new company, a statement of condition
- Memorandum and Articles of Incorporation
- Complete CVs of associated/participating companies
- Site location plan, site layout plan, photographs of the property/site
- Comments on planning consents, environmental permits and any other consents/permits/approvals required
- Copies of any support letters from local government etc.
- Proposed financial plan and proposed terms

For ongoing due diligence, we will require a signed Non-Disclosure Agreement (NDA) and an exclusive Mandate during the period of DPI due diligence. Others may be necessary to assess project risk from any third parties and contractors.