Personal Income Tax Preparation Fees

Karas Seipel Tax Team LLC
28-10 23rd Ave, Ste 120
Astoria, NY 11105
Phone: 929-383-0774

Base Rates

Base Rates include:

- Preparation of
  - Appropriate IRS Form 1040
  - Schedule A (Itemized Deductions)
  - Resident State Form
- Portal account for secure transfer & storage of documents*
- Use of Our Specialized Interactive Organizer*
- Up to 45 Minutes Tax Preparation Communication with Our Team
- Drake Audit Defense on E-filed Returns
- Priority Access to Our Team Year-Round

Individual Filing Base Rate: $455

Married Couple Filing Base Rates:

- **Jointly - $515,**
- **With advantageous split fee to file separately - $715**

Additional Fees Based on Forms and Complexity

Schedule B

Interest & Dividends

- <4 1099s - incl in base
- 4-5 1099s - starting at $15
- 6-15 1099s - starting at $50
- 16-25 1099s - starting $75

Schedule C

Self-Employment Income (1099-NEC & Other Fees) & Related Expenses

Starting at $75

Schedule D

Form 8949
Investment Gains/Losses

Starting at $10 per line

Schedule E

Rental Property/Royalties
Starting at $65

K-1 Statements
Starting at $35 per Stmt

Schedule F

Farm Income & Expenses
Starting at $100

Schedule H

Household Employment Taxes
Starting at $65

Child Tax Credit
Addt'l Child Tax Credit
Other Dependent Credit
Starting at $30 per Dependent

Child & Dependent Care Credit
Starting at $30

Foreign Tax Credit
Form 1116 starting at $25

Foreign Earned Income Exclusion
Starting at $100

Home Office Deduction
Starting at: $10 SM, $25 Form 8829

Depreciable Work Expenses
Starting at $10 Form 4562

Business Auto Deduction
Starting at $20

Rental or Home Sale
Starting at $160

Home Sale Exclusion
Starting at $35

Earned Income Credit
Starting at $75

Energy Credits
Starting at $45

Donated Goods Over $500
Starting at $7.50

Resident State Split for Married Couples
Starting at $100

Addt'l Non-Resident States
Starting at $15 per state

NY UBT
Starting at $45

Single Member LLC
NY with return - $15
NY on its own - $55

Form 8889: HSA
Starting at $15

Form 8962: Premium Tax Credit
Starting at $10

Self-Employed Health Insurance
Starting at $5

SEP/Solo 401K Plan Calculations
Starting at $35/$50

Form 8606: IRA Reporting
Starting at $20

Addt'l Tax Info Submitted After Entry is Completed
Starting at $30

Addt'l Forms & Complexities
Billed at a rate of $160/hour unless otherwise discussed

* If you choose to mail documents or use other formats for submitting information, additional charges apply.

Other Tax Services Fees

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Fiduciary Income Tax Returns for Trusts and Estates

- Base Rates include the federal form 1041 & 1 primary state filing form
- First year, Base Rate: $555
- After first year, Base Rate: $455

Extensions

- Extensions for Federal and Resident State - $50
- Extensions for Additional States - $25 Each

Extensions are prepared *upon request only* & limited to Federal and Resident State unless otherwise communicated by the client at the time of request.

Extensions grant more time to file, but not to pay tax. However, due to time constraints, we are not able to do estimated tax calculations at extension time.

IF MAKING A TAX PAYMENT WITH YOUR EXTENSION,
PLEASE COMMUNICATE THE AMOUNT TO OUR OFFICE AT THE TIME OF REQUEST.

Estimated Tax Calculations

Federal and State at the time of filing the prior year tax return, assuming the same income, withholding and expenses - starting at $15

Federal and State at the time of filing the prior year tax return, but with up to 4 changed parameters - add $5 per change
UBT estimates - add $5

Estimated tax calculations at other times during the year start at $160
This assumes the work involved will take up to 45 minutes.

Additional Services

- Administrative
  - Paper Processing of Submission - starting at $50 (+Shipping)
  - Paper Copy provided of Returns and/or Authorizations - starting at $30 (+Shipping)
  - Addt'l Admin/Technical Support - $55/hour
- Amendments
  - Personal/Fiduciary Tax - starting at $265
  - Corporate/Partnership Tax - starting at $765
- FinCEN Reports
  - FBAR - starting at $160
- Additional Calculations & Analysis - $210/hour
- Consulting & Addt'l Research Fees - $160/hour