



# Allied's Debt Protection Programme and Project Risk Platform

For full due-diligence details please contact us.

## Debt Protection Programme Technologies and Manufacturers

VS

## Project Risk Platform Project Developers

A due-diligence programme designed for technology developers / Manufacturers to support them in reaching commercial status as soon as possible

### **Benefits**

Reducing the maturity timeline  
Reduce the need to borrow expensive money to keep the plant running under demonstration status  
Attract lower cost equity investment into their company if required.  
Fast Track towards sales and export

Designed for project developers seeking to fund their project where their chosen technology has little or no track record.

### **Benefits**

Reduces investment risk, by supporting debt service payments.  
Ability to increase the Debt: Equity ratio  
Increases the attraction of the project to equity investors.  
. Increases shareholder value on exit.

## Due-Diligence Requirement

Technical due-diligence of the process is carried out to arrive at the design stage and function of the plant. Any gaps or areas of concern identified in the FEED audit in design/development or implementation of the plant will be analysed and ranked for further consultation with the manufacturer. Any gaps or areas of concern identified, in the design/development or implementation of the technology will be analysed and ranked for further discussion and consideration. The second stage of the process examines the proposed manufacturing approach and questions its achievable quality and productivity. This will involve understanding the fabrication of the key plant off the shelf components ensuring that the various elements are built to comply with any codes or industry best practice, both in terms of materials and manufacture.

### **Result**

Automatic acceptance under Allied's Project Risk Platform

## Due-Diligence Requirements

This review is to understand the whole project, the business plan and the possibility of reaching a successful financial close. Significant information will be required from the client and based on the robustness of the data and information provided; Allied will then write a report that summarises the availability and investment risk. There are two stages of due-diligence agreed with the client and reviewed at the end of each stage.

### **1. Front End Engineering Design (FEED) Audit and Design, Manufacturing, Failure Mode and Effects Analysis (FMEA) including Risk Management System review.**

Due-diligence surrounding the peripherals of the project (non-mechanical) that will have an impact on the Business Plan such as project management; planning; finance; process feedstock/inputs; process offtakes; EPC and Operation and Management.

### **2. Online Risk Based Inspection "RiskWISE®."**

From the information gathered from Stages 1 and 2 and develop with the Client a bespoke Risk Base software protocol "RiskWISE®" will be created and populated and installed during the project's construction.

### **Result**

Final due-diligence report for clients use to negotiate finance and Debt Protection Insurance (DPI™) with EC3 Brokers Ltd.