

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 17 February 2014 (the “Prospectus”) issued by Huisheng International Holdings Limited (the “Company”).

This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

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HUISHENG INTERNATIONAL HOLDINGS LIMITED

惠生國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1340)

PARTIAL EXERCISE OF OVER-ALLOTMENT OPTION, STABILISING ACTIONS AND END OF STABILISATION PERIOD

PARTIAL EXERCISE OF OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option was partially exercised by the Global Coordinator (for itself and on behalf of the International Underwriters) on 21 March 2014 in respect of an aggregate of 2,484,000 Shares, representing approximately 2.1% of the number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option, to cover over-allocations in the International Offering.

The Over-allotment Shares have been issued and allotted by the Company at HK\$2.05 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%), being the Offer Price under the Global Offering.

STABILISATION ACTIONS AND END OF STABILISATION PERIOD

The Company further announces that the stabilisation period in connection with the Global Offering ended on 23 March 2014. The Company was informed that the stabilisation actions undertaken by Cinda International Securities Limited, the Stabilising Manager, during the stabilisation period involved:

1. over-allocations of an aggregate of 18,000,000 Shares in the International Offering, representing 15% of the number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option;
2. the borrowing of an aggregate of 18,000,000 Shares by the Stabilising Manager from Huimin pursuant to the Stock Borrowing Agreement to cover over-allocations in the International Offering;
3. the successive purchases of an aggregate of 17,226,000 Shares at the price range of HK\$1.92 to HK\$2.05 (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, if any) on the market during the stabilisation period;
4. the successive sales of an aggregate of 1,710,000 Shares at the price range of HK\$2.07 and HK\$2.10 (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, if any) on the market during the stabilisation period; and
5. the partial exercise of the Over-allotment Option by the Global Coordinator (for itself and on behalf of the International Underwriters) on 21 March 2014 in respect of an aggregate of 2,484,000 Shares, representing approximately 2.1% of the number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option, at the Offer Price to cover over-allocations in the International Offering.

The last purchase made by the Stabilising Manager on the market during the course of the stabilisation period was on 19 March 2014 at the price of HK\$2.04 per Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%).

The Company makes this announcement pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong).

PARTIAL EXERCISE OF OVER-ALLOTMENT OPTION

The Company announces that the Over-allotment Option was partially exercised by the Global Coordinator (for itself and on behalf of the International Underwriters) on 21 March 2014 in respect of an aggregate of 2,484,000 Shares (the “**Over-allotment Shares**”), representing approximately 2.1% of the number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option, to cover over-allocations in the International Offering.

The Over-allotment Shares have been issued and allotted by the Company at HK\$2.05 per Share (exclusive of brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%), being the Offer Price under the Global Offering.

Approval for the listing of and permission to deal in the Over-allotment Shares have already been granted by the Listing Committee of the Stock Exchange. Listing of and dealings in such Over-allotment Shares are expected to commence on the Main Board of the Stock Exchange at 9:00 a.m. on 24 March 2014.

The shareholding structure of the Company immediately before and immediately after the completion of the allotment and issue of the Over-allotment Shares is as follows:

Shareholder	Immediately before the allotment and issue of the Over-allotment Shares		Immediately after the allotment and issue of the Over-allotment Shares	
	Number of Shares	Approximate percentage of the Company's issued share capital	Number of Shares	Approximate percentage of the Company's issued share capital
Huimin	171,390,728	42.9%	171,390,728	42.6%
Jisheng	82,147,999	20.5%	82,147,999	20.4%
Mr. Yau	14,396,775	3.6%	14,396,775	3.6%
Public (<i>Note</i>)	<u>132,064,498</u>	<u>33.0%</u>	<u>134,548,498</u>	<u>33.4%</u>
Total	<u>400,000,000</u>	<u>100.0%</u>	<u>402,484,000</u>	<u>100.0%</u>

Note: The 12,064,498 Shares held by Hunan HTVC are included as part of the public float under Rule 8.08 of the Listing Rules.

The net proceeds of approximately HK\$4.9 million, after deducting underwriting fees and commissions and other applicable fees and expenses, from the issue of the Over-allotment Shares by the Company will be allocated to the investment cost of the Three New Breeding Farms in accordance with the priority set out in the section headed “Future plans and use of proceeds” in the Prospectus.

The Company continues to comply with the public float requirements under Rule 8.08(1)(a) of the Listing Rules immediately after the issue and allotment of the Over-allotment Shares.

STABILISATION ACTIONS AND END OF STABILISATION PERIOD

The Company announces that the stabilisation period in connection with the Global Offering ended on 23 March 2014, being the 30th day after the last day of lodging applications under the Hong Kong Public Offer.

The Company was informed that the stabilisation actions undertaken by Cinda International Securities Limited, the Stabilising Manager, during the stabilisation period involved:

1. over-allocations of an aggregate of 18,000,000 Shares in the International Offering, representing 15% of the number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option;
2. the borrowing of an aggregate of 18,000,000 Shares by the Stabilising Manager from Huimin pursuant to the Stock Borrowing Agreement to cover over-allocations in the International Offering;
3. the successive purchases of an aggregate of 17,226,000 Shares at the price range of HK\$1.92 to HK\$2.05 (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, if any) on the market during the stabilisation period;
4. the successive sales of an aggregate of 1,710,000 Shares at the price range of HK\$2.07 and HK\$2.10 (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, if any) on the market during the stabilisation period; and
5. the partial exercise of the Over-allotment Option by the Global Coordinator (for itself and on behalf of the International Underwriters) on 21 March 2014 in respect of an aggregate of 2,484,000 Shares, representing approximately 2.1% of the number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option, at the Offer Price to cover over-allocations in the International Offering.

An aggregate of 18,000,000 Shares borrowed by the Stabilising Manager have been returned to Huimin pursuant to the Stock Borrowing Agreement.

The last purchase made by the Stabilising Manager on the market during the course of the stabilisation period was on 19 March 2014 at the price of HK\$2.04 per Share (excluding brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%).

By order of the Board
Huisheng International Holdings Limited
Ding Biyan
Chairman

Hong Kong, 24 March 2014

As of the date of this announcement, the Board comprises Mr. Ding Biyan, Mr. Yu Jishi, Mr. Ding Jingxi and Mr. Zhou Shigang as executive Directors; Mr. Zhang Zhizhong as non-executive Director; and Mr. Ma Yiu Ho, Peter, Mr. Deng Jinping and Mr. Liao Xiujian as independent non-executive Directors.