

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

HUI SHENG INTERNATIONAL HOLDINGS LIMITED

惠生國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1340)

**INSIDE INFORMATION ANNOUNCEMENT:
PROFIT WARNING DUE TO LISTING EXPENSES**

This announcement is made by Huisheng International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company wishes to inform the shareholders (the “**Shareholders**”) of the Company and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2014, the Group is expected to record a decrease in the unaudited consolidated profit after tax attributable to the Shareholders for the six months ended 30 June 2014 as compared to that of the corresponding period in 2013. This decrease was primarily attributable to the expected non-recurring expenses of approximately RMB7.8 million recognised during the six months ended 30 June 2014 in connection with the listing of the shares of the Company on the main board of The Stock Exchange of Hong Kong Limited.

As disclosed in the prospectus of the Company dated 17 February 2014, part of the listing expenses was expected to be charged to the consolidated statements of profit or loss and other comprehensive income of the Group for the period after listing. If the non-recurring listing expenses are disregarded, the Group would be expected to record a profit which would be at a level similar to that of the corresponding period in 2013.

The Company is still in the process of finalising the interim financial results of the Group for the six months ended 30 June 2014. The information contained in this announcement is only based on the information currently available and the preliminary review on the unaudited consolidated management accounts of the Group, which have not been reviewed nor audited by the auditors of the Company as at the date of this announcement and may be subject to

further adjustments. Shareholders and potential investors are advised to peruse the financial results for the six months ended 30 June 2014 with care when it is released. The interim results announcement of the Group for the six months ended 30 June 2014 is expected to be released by the end of August 2014.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Huisheng International Holdings Limited
Ding Biyan
Chairman

Hong Kong, 20 August 2014

As at the date of this announcement, the board of directors of the Company comprises Mr. Ding Biyan, Mr. Yu Jishi, Mr. Ding Jingxi and Mr. Zhou Shigang as executive directors; Mr. Zhang Zhizhong as non-executive director; and Mr. Ma Yiu Ho, Peter, Mr. Deng Jinping and Mr. Liao Xiujian as independent non-executive directors.