

BITLLION

W H I T E P A P E R

MAY 2018

STRICTLY FOR INVITED INVESTORS ONLY. NOT FOR PUBLIC CIRCULATION.



ABSTRACT

Bitllion.org (Bitllion) is launching the Bitllion Token (BITLLION). Bitllion is the world's first token to represent equity ownership in a company that develops, provides blockchain applications and revenue-sharing financing to high-potential early-revenue companies.

Unlike traditional tokens on the market, Bitllion is based on a profit-sharing model, whereby investors receive quarterly dividends in the form of Bitllion (BITLLION)/Ether (ETH), based on future earnings of Bitllion.

The Bitllion token utilizes blockchain technology to issue tokenized dividends to its investors and provide a transparent and KYC-compliant ownership model. Bitllion tokens will be implemented on the Ethereum public blockchain and adhere to the ERC20 protocol.

ABSTRACT



BLOCKCHAIN IS THE NEXT HUMAN MILESTONE

WHAT IS BITLLION?

Bitllion.org aims to be the “technological bridge” for blockchain users, entrepreneurs and investors through the use of applications and innovative blockchain solutions.

By bringing underutilized and business structures to the market, Bitllion provides decentralized blockchain solutions for individuals and businesses reach their strategic and financial objectives. In short, we want to create smarter cities with blockchain by investing in internal blockchain developments as well as making strategic investments in crypto-centric businesses across Asia.

So what does a city powered by blockchains look like?

Futurists cite a plethora of use cases for blockchains, spanning every known industry- Finance, IoT, Shipping, Travel, Social Media — you name it. There is a lot of activity already underway, and a wide gamut of startups are promising us this utopia where everything will be decentralized.

Several big names have started to experiment with blockchains and are coming up with various ways to integrate this tech with their systems and business models.

From the outside, things don't seem that different. We will still have websites and apps to interact with, just like we do today. Except these applications would be talking to 'decentralized' platforms or networks managed and run by multiple entities, instead of centralized systems controlled by one. (These entities will probably fall in one of the two camps — they'll either be completely independent of each other, or will be related in some way.)

WHAT IS BITLLION?

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Further, these decentralized networks will be transporters and store of encrypted user and operational data. When it makes sense, every node connected to the network will store this data—but not always (there are technical, business model and privacy issues around this).

Such a future could mean nearly 100% uptime and no data loss for applications, massive gains in user privacy, security and zero eavesdropping by unauthorized sources, including governments in some cases.

Since Bitllion's inception, the company has garnered the attention of high-profile news outlets and influencers.

Bitllion is currently managed by an experienced team with backgrounds in technology, finance, regulations, and domain expertise in blockchain, mining and investment management.

In order to make cryptocurrency more accessible to consumers, Bitllion will also be offering a pre-paid debit card to facilitate purchasing everyday items using cryptocurrencies at point-of-sale terminals around the world. This will allow cryptocurrency investors and consumers to facilitate foreign exchange transactions at highly competitive rates and to use their holdings as tender.

At Bitllion, we know that when the interests of users, entrepreneurs and investors are aligned, that is when true growth begins.

WHAT IS BITLLION?

This is what we believe, this is us.

BITLLION is managed and run by an experienced team of entrepreneurs, technical and industry experts.

THE TEAM



Charles J Phua
CEO

Entrepreneur, investor & marketing professional. Venture partner of tech-focused investment holding.



Dexter Tan
Partner | Mining

Dexter runs two companies, www.mining.sg (Singapore's Biggest Cryptomining Company) and www.antihack.me. (The First Crowdsourced Cybersecurity Platform in Asia).



Patryk Shau
Design & Marketing

High-performance marketer, Award-winning CEO with over 10 years of experience in tech. Founded over 7 startups in total. Mobile UI/UX expert with 15 years of experience in design.



Syahreïn Ritzwan
Partner | Mining

Syahreïn is a digital marketing expert that specialises in branding, strategic planning, content development, and social media advertising. Currently, the Chief Marketing Officer of Mining.sg, Singapore's largest mining co.



Serena Meng
China PR & Marketing | Advisor

Strategy, community, and events specialist; 10 years in entertainment marketing in China.



Sean Tan
Tech

Senior full-stack software engineer. Over 8 years of experience as senior developer & team lead previously at TenX.



Gerard A. Della Porta
Partner | Business Development

Entrepreneur with 15 years in performance based internet marketing combined with a background in the Financial Planning space for close to a decade.

THE TOKEN

Bitllion (BITLLION) will be developed using the Ethereum (ERC20) and Polymath (ST20) protocol. The Ethereum protocol provides the many desirable properties that blockchain assets possess, such as decentralized consensus, censorship resistance, operational execution, and a universal storage standard, whereas the Polymath protocol provides the mechanism for ensuring regulatory compliance with securities law, such as Anti-Money Laundering (AML) and Know-Your-Customer (KYC) regulation.

OFFERING SUMMARY

BITLLION (Bitllion) Tokens are digital tokens that will be issued by Bitllion.org to the investor(s) and represent beneficial ownership interests in a separate class of non-voting equity shares in BITLLION Ltd.

Legal title of the tokens will be held in trust by Fortitude Trust Pte. Ltd. ("Fortitude Trust" or the "Nominee") for the token holders, and token holders will hold a beneficial interest in Bitllion Ltd.

The Nominee is independent of and not involved in the management or operation of the Fund.

BLOCKCHAIN ECOSYSTEM

We will be using blockchain technology to create reliable, convenient financial, consumer and enterprise services. We see the further development of the company in the integration of new and existing businesses into a Blockchain Ecosystem with a single entry point.

The purpose of this ecosystem is to open the world of blockchain to the general public and enterprises.

Benefits within the Bitllion ecosystem for:

- **Users:** Every user of the system, regardless of level of experience, will be able to easily use blockchain apps and pay with Cryptocurrency. A single app that provides easy access to asset management tools. Transactions take place with minimal fees. Users can invest or receive money direct, bypassing intermediaries.
- **Entrepreneurs:** Entrepreneurs gain access to new blockchain instruments and the ability to legally work with cryptocurrencies: accepting and receiving payments, paying taxes, monitoring supply chain and wages.
- **Developers:** Open API enables developers to create new services and aggregators based on Bitllion services.
- **Investors:** Everyone, regardless of level of income, can become an investor. The use of Blockchain technology will allow investment in assets that were previously available only to institutional investors.

INVESTMENT OBJECTIVE & STRATEGY

Bitllion's objective is to provide attractive returns on invested capital for token holders through a proprietary quantitative approach to underwriting assets.

The ICO will seek diversification of its assets through investments in enterprise of varying sizes and nature.

The net income earned by Bitllion during any given month shall generally be retained for reinvestment, a portion of potential periodic earnings will be used for distributing quarterly dividends to BITLLION Token holders.

At its discretion, Bitllion.org may change or use additional strategies to achieve its investment objective, and intends to employ leverage, as further described in the Offering Memorandum.

There can be no assurance that the Fund will achieve these objectives or that substantial losses will not be incurred.

We will adhere to an investment strategy driven by data science, in which machine learning within fully nonparametric statistical models are applied to the problem of expected gains in financial investments.

Bitllion seeks to identify optimal businesses and cities to invest in and utilizes a multistage approach when we invest in these companies.

WHAT WILL THE FUNDS BE USED FOR?

We raise funds to create a crypto version of an economy fuelled by blockchain. It is planned to invest proceeds into businesses where all the operations will be processed in crypto-currencies only. We believe that in a year, this new division will outrun its existing predecessors and will earn big profits both to its investors and owners.

DEVELOPMENT NO.1

Crypto mining is the processing of transactions in the digital currency system. The term “mining” in the context of natural resources implies expending some physical resources to generate new ones (for example, exerting physical effort to dig for gold or diamonds), bitcoin miners expend computational resources to solve a computational puzzle set by the system. The expected solution is in the form of a cryptographic hash value with a specific number of leading zeros specified by the system. It is one of the backbones of the blockchain economy.



We aim to have at least 1500 mining rigs in our Singapore mining farm, to support both BITLLION transactions and other alt Crypto transactions. Any profits generated from the farm will be split 50-50 accordingly and given to BITLLION token holders and Bitllion.

Mining - ETH, ETC, XMR, ZEC

To mine these currencies, we will use prefabricated units based on the GeForce GTX 1080 Ti and the NVIDIA GTX1070 chips.

Each rig will consists of 8-12 cards.

Consumption per unit is 2.3 and 1.9 kW respectively.

In our Singapore's cryptomine, we will install 1500 of such miners.

One of the most profitable cryptocurrencies for the pool at the moment is Ethereum.

6,000 Ethereum blocks are produced per day. The reward for each block is a minimum of 3 ETH (plus commission for transactions and the inclusion of ankles in the block). Thus, 19.000 ETH is produced per day.



DEVELOPMENT NO.2

Universal multi-currency wallet. A reliable wallet in which you can store any cryptocurrencies, create and manage a cryptocurrency portfolio, transfer and receive funds.

The purpose of MOTO is not only to accomplish things that others do not do, but to do it differently, through a safer and simpler method, maintaining a special focus on the user experience and enabling the complexity of the crypto world to be more understandable and usable.

We want to make only one application, extremely easy to use, and bring the crypto world to the end user; a bridge towards worlds that at this time, as a user experience, are not so close to one another:

- Multi-asset (any blockchain asset compatible with and accepted)
- Assets remains in cryptocurrency
- Best available foreign exchange and transaction fees (with no other charges)
- Decentralized and trustless storage
- Anyone can sign up
- Users earn a 0.1% reward for every purchase they make through MOTO app.

This incentive will be transferred to the user in form of BITLLION tokens initially on a monthly basis, which additionally gives them the opportunity to become token holders and further benefit from a potential value upside of the token.

Going forward, Bitllion aims to distribute the profits more frequently, with a target of distribution on a monthly basis.

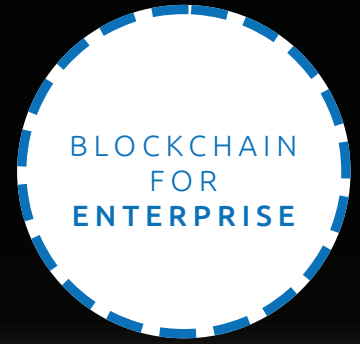


DEVELOPMENT NO.3

Supply-Chain Communications & Proof-of-Provenance

Most of the things we buy aren't made by a single entity, but by a chain of suppliers who sell their components (e.g., graphite for pencils) to a company that assembles and markets the final product.

The problem with this system is that if one of these components fails, 'the brand takes the brunt of the backlash.'



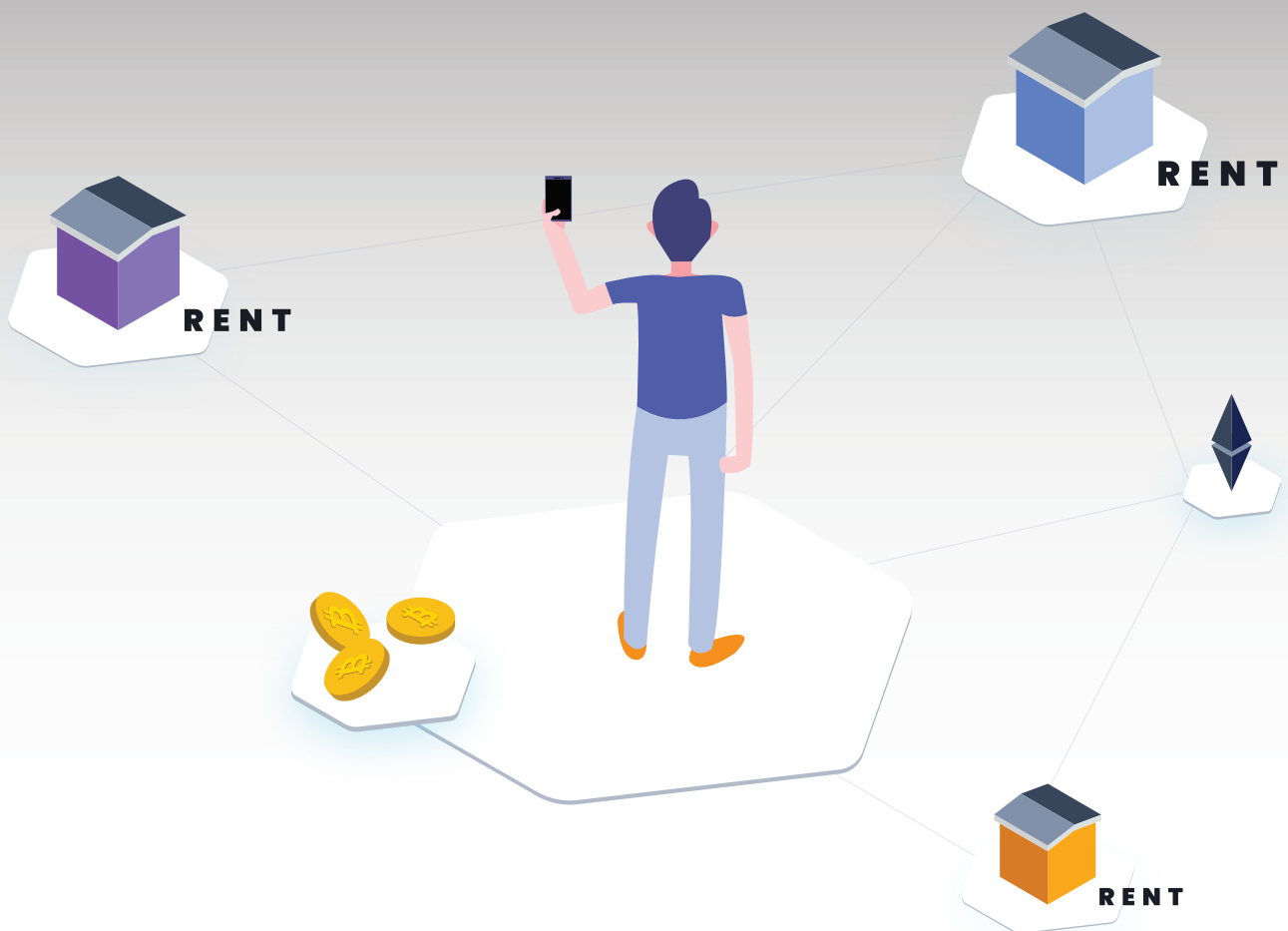
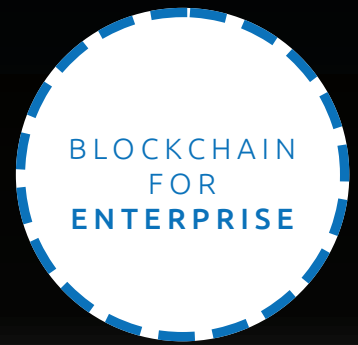
DEVELOPMENT NO.3

Smart Contracts For Service As a Product Industry

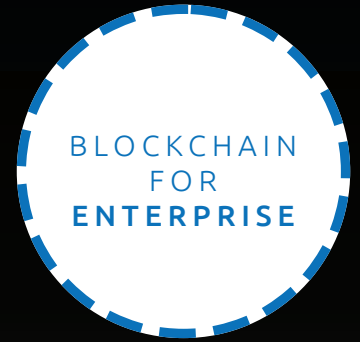
'smart contracts' are "self-automated computer programs that can carry out the terms of any contract." In essence, "it is a financial security held in escrow by a network that is routed to recipients based on future events, and computer code." Businesses will be able to use 'smart contracts' to bypass regulations and "lower the costs for a subset of our most common financial transactions." Best of all? These contracts will be unbreakable. Companies like Slock, which is an Ethereum-enabled internet-of-things platform, uses this application to allow customer to rent bicycles where they can unlock a smart lock after both parties agreed on the terms of the contract.

Using blockchain technology would proactively provide digitally permanent, audit-able records that show stakeholders the state of the product at each value-added step.

One of the many applications can be created, smart contract escrow. An escrow does duties as a representative of a concerned account. Escrow can always pay obligations, with the help of signature funds, allocated to pay those debts. Escrow main duty is to help to dispense money or documents as a neutral third party in different exchanges. They do not release their contents until agreed conditions are met.



DEVELOPMENT NO.3



Here is an example

1. An overseas buyer searched for and reserved a Singapore property via one of Bitllion's partner property platform.
2. The overseas buyer signed a power of attorney (POW) to a lawyer to represent him in the deal (this was only necessary if the buyer never entered Singapore; in the future we hope to eliminate the need for a buyer's physical presence).
3. Buyer and seller then log in to our Blockchain Transaction Platform (MOTO application) and the digital wallet of the smart contract with their private keys*. The keys are needed to sign off on the transactions of each step that are being sent to the Smart Contract. The Smart Contract verifies the keys to understand from whom the transaction came through its identity service. If the the key is not authorized at the Transaction Platform then the transactions will not be recorded (the transactions are: signed agreement, payment, notary approval as stated below).
4. Buyer and Seller signed a purchase agreement, which stated details of the property and the price in ETH. Transaction recorded at the Smart Contract with a hash of the PDF of the signed purchase agreement.
5. Buyer received an address of the smart contract where to send 500 ETH (\$375,000) at the moment of the sale) and sent them.
6. The POW person in Singapore goes to the notary together with the Smart Contract Address and signed the final document there.
7. The notary logs in the system (the Transaction Platform that includes the digital wallet of the smart contract) with his Transacting private key and marks the deal executed. The deal details together with the Smart Contract Address
<https://etherscan.io/address/addressCODE> being sent immediately to the Property Registry. The deal is done.

THE BITLLION DIFFERENCE

- We already have a business model that has proven its efficiency. Moreover, we have a strong history and a large client base.
- Bitllion intends to invest approximately eighty-five percent (85%) of the proceeds received by Bitllion from this Offering in the Fund, and the Fund in turn will invest in assets, thereby seeking to create a stable, growing cash flow yielding base for the BITLLION Token.
- Bitllion intends to use modest leverage to further enhance the returns from its portfolio to facilitate ongoing and continued reinvestment to grow the portfolio underpinning the BITLLION Tokens.
- We only need to adjust the efficient business-model and the marketing campaign to the crypto-environment.
- Token holders' revenue depends on the asset market price growth and on the fixed part of the incoming fund's flow to the businesses. In every way, this is similar to dividend payments. These payouts are included in the smart contract. Since we already are an efficient and profit-making company, we can provide unique promises for our token holders. The min. token yield we will provide during the first year is 20%.

THE BITLLION DIFFERENCE



Q2 2018

Q3 2018

Q4 2018

MILESTONES 2018

Q2 2018

- Hire engineers to build cryptocurrency smart wallet and integrating Debit Card features
- Buy and build more mining hardware

Q3 2018

- Expand Bitllion Debit Card plan and capabilities, integrate Debit Card with exchange and extend the local fiat debit card capabilities. Launching MOTO crypto smart wallet;
- Listing BITLLION token on 3 of the top 10 exchanges
- Releasing Bitllion's Blockchain Supply Chain Management software

Q4 2018

- Develop decentralized applications to solve for complex business needs, like smart contracts to facilitate the payment of sales tax at point of sale terminals.

GO-TO-MARKET PLAN

Our marketing plan begins with approaching the biggest enterprises in the industry and introducing them to the concept of Blockchain and our applications.

Once we acquire a handful of influential partners who are onboard to use the Bitllion platform as soon as it is ready they will pave the way to a wider audience. We have already partnered with more than a dozen partners including luxury yacht clubs .

The first part of our marketing strategy will focus heavily on creating as much awareness about BITLLION token as we can as it gets distributed into the community. Our blockchain specialists will act as advisors to the marketing team.

The importance of marketing is not lost on us; 5% of the funding will be allocated for marketing and 15% for business development.

Our channels will be managed by an experienced team of specialists who will lead the way in branding, public relations, acquisition and sales.

BITLLION Tokens will be listed on major websites which act as a 'go-to' for finding new cryptocurrency opportunities and that will give BITLLION Tokens major exposure. Communities, social media and forums will be approached through our various channels, which are already available, active and constantly growing.

We will let the community in on our prototypes, developments and every milestone we achieve to ensure full transparency and earn their trust. Both organic and paid forms of marketing will follow.

Our marketing strategy is built upon actionable goals which we will reach through a carefully crafted roadmap of online and offline events.

SUMMARY OF THE OFFERING

ICO Period

April 1st - July 31st, 2018

Token Symbol

BITN

Token Name

Bitllion Token

Token Standard

ERC-20

Token Issue Volume

100,000,000

Retention Ratio

Receive 75% of earnings immediately,

Reinvest 25% to boost future payouts

Tokens Generated

Tokens not distributed shall not be generated

Exchange Rate

1 BITLLION = US\$ 1

Token Purchase

ETH, BTC, USD

SUMMARY OF TOKEN STRUCTURE

Bitllion.org will offer 51% of all BITLLION tokens to be created for purchase by the public in the Bitllion Initial Token Sale while a further 29% of the BITLLION tokens to be created will be retained by Bitllion to be distributed for purposes including community initiatives, business development, academic research, education and market expansion.

Bitllion.org considers this is a testament to the fact that Bitllion wants to be open and inclusive of the community at large, which Bitllion perceives as Bitllion's most valuable asset.

We consider it is a strong signal of trust in Bitllion if the community owns more than half of the BITLLION tokens from the very beginning.

At the same time, Bitllion feels that it is essential that the interests of Bitllion be aligned with those of the ecosystem in the long-term.

In order to be able to support long term growth in a sustainable way, founders, early backers and the development team of Bitllion will be rewarded with the remaining 20% of tokens in exchange for their efforts and resources contributed to the development of the Bitllion.org and it's network.

DETAILED BREAKDOWN OF TOKEN STRUCTURE

1. 80% of all tokens will be distributed to the public in the long run (for the Bitllion Initial Token Sale, community initiatives, etc.)

This will ensure long term growth of the Bitllion and the BITLLION tokens, and will support development of the ecosystem as a whole. The team at Bitllion believes in inclusivity and that the whole is greater than the sum of its parts.

2. 51% of all tokens will be distributed during the Bitllion Initial Token Sale. The funds raised will be used to finance the operations of Bitllion for the next 4 years. This includes funding development, administration, marketing, financial and legal costs.

3. 29% of all tokens will be distributed for community initiatives etc. During the next 4 years, 29% of all tokens will be distributed for community initiatives, business development, academic research, education and market expansion.

This budget will be securely held in publically viewable cryptocurrency wallets and are subject to scrutiny by the entire community.

- 20%: Business development

In order to incentivize the adoption of BITLLION tokens and our technology as well as to promote the development of decentralized applications which are in the infancy stage, 20% of the total BITLLION tokens will be dedicated to selected industries and projects. This includes funding of strategic planning, project support and market expansion initiatives as detailed below.

- 10% will be used to facilitate the adoption of the BITLLION tokens and the network in selected industries such as financial services, supply chain management, social media, Internet of Things (IoT) and artificial intelligence.

- 10% will be used for expansion of Bitllion.org in developing cities across Asia. We will be creating front offices and creating educational materials for enterprises and universities.

DETAILED BREAKDOWN OF TOKEN STRUCTURE

- 9%: Blockchain research, education, and market expansion

This part of the token supply will be used to sponsor academic research, educational materials for developers, as well as promotion of the Blockchain network and the sharing of technologies and contributions with open-source communities.

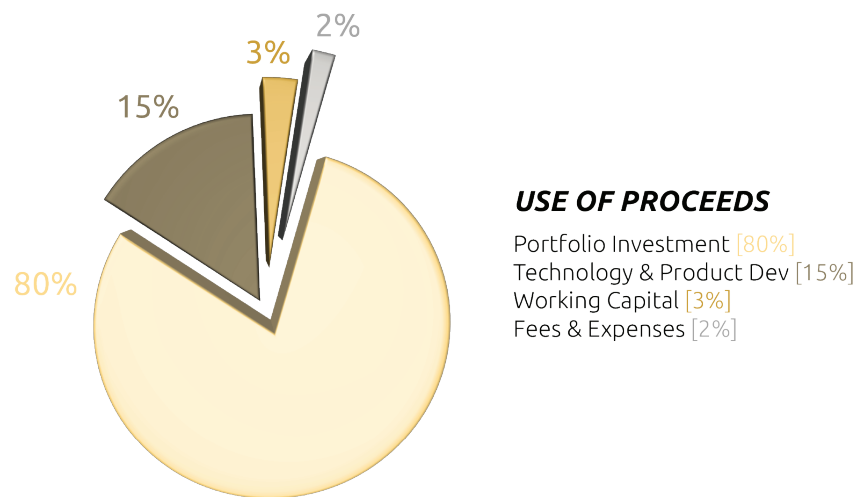
Some of the planned activities include:

- Establishing blockchain research funds in cooperation with high profile universities.
- Creating tutorials and educational materials for developers in developing countries using different blockchains such as Ethereum and Bitcoin.
- Cooperating with other open-source communities such as Docker, Linux, Android to integrate COMIT network libraries into existing developer stacks by default.
- Organizing events and conferences to raise the awareness of the Blockchain technology and facilitate market adoption across developing countries.
- 20% of all tokens will be distributed amongst founders, early backers and development team

Founders, early backers and development team will be rewarded with tokens for their efforts and resources contributed to the development of BITLLION tokens and Bitllion.org

- 10% will be reserved as an asset in the company to bring value to early investors.
- 10% will be used by Bitllion to incentivise founders, employees and the development team.

Each Bitllion founder and employee will receive part of their compensation package in BITLLION tokens, which will vest over 4 years. Tokens reserved for the team will be locked until the 1st of May 2019



DETAILED BREAKDOWN OF FUND

70% of invested funds during pre-ICO and ICO stages will be liquidated into fiat currencies, which will be used to maintain sectors of the development which cannot be paid through cryptocurrencies at the moment and to protect the project from cryptocurrency volatility.

The funds will be allocated for the development of the project and reaching the goals we have set in order to push BITN token into the top cryptocurrencies and deliver the Bitllion's platforms according to our roadmap timing.

A certain part of the BITN tokens will be retained by Bitllion.org after the Bitllion Initial Token Sale to ensure the long-term alignment of interests. It is important for Bitllion that the community understands how these funds will be spent.

- Development of Bitllion's development 1, 2 & 3 (60%): The largest portion of our proceeds will go to building more mining hardware that will ensure growth and dividends for our token holders and with MOTO app, token holders will be able to use their crypto assets more efficiently.
- Marketing and sales (5%): Bitllion team is driven by some of the best marketing experts in the world. Bitllion will continue to run its marketing efforts on a lean, cost-efficient basis and keep user acquisition costs as low as possible.
- Multi-platform support (15%): Bitllion will continuously develop new blockchain software and introduce new features, user interfaces and language support for the MOTO on iOS, WebApp and Android.
- Development fund (15%): A small portion of the funds will be dedicated for strategic partnerships to enhance the revenue stream for our BITN token holders as well as into growing and improving our relationship with potential partners and industry leaders through expos, promotional events and industry conferences.
- Administration and operations (5%): BITN is running a very lean, cost-effective start-up and will continue to do so in the future. Being in the blockchain ecosystem and adhering to the highest standards, there are some operational costs associated with accounting and administrative overheads to take care of the business processes needed for a growing international business.

PROFIT DISTRIBUTION PROCESS

Investors are rewarded with 50% of quarterly net profits in either Bitllion (BITLLION) or Ether (ETH).

These quarterly profits will be equally distributed over the number of outstanding tokens and sent to the public keys of record, where the tokens are stored.

Since the dividend rate will be equivalent for all token holders, holders with a larger share of tokens will collect a higher share.

In the event of a quarterly loss (i.e. the net income for the quarter is negative), no dividend distribution will occur.

For every business transaction a merchant accepts, the merchant pays 0.5-3% in the form of a merchant discount fee. This fee is then split among his bank, also called the acquiring bank, the card scheme and the issuing bank.

The fee that is paid to the issuing bank is called the interchange fee. Traditionally this fee is plain profit for the issuer, but often is also used to give rewards to the user in form of air miles or similar benefits. BITLLION token holders will receive an incentive of 50% of the entire profit volume on the BITLLION's platform initially on a quarterly basis.

Bitllion aims to distribute the reward in shorter periods of time in the future, with a target of monthly profit distribution.

BITLLION CRYPTO DEBIT CARDS

Bitllion is working to provide debit cards that will be accepted worldwide, and will allow customers to pay with cryptocurrency through debit cards.

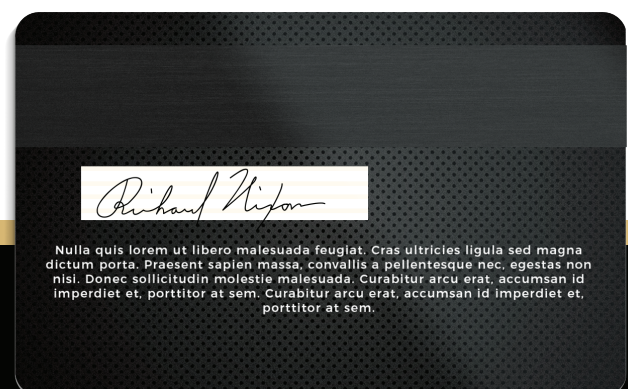
The account holders will be empowered to select from multiple cryptocurrencies for use as tender, and when they initiate a transaction (e.g. a dinner that costs \$83.65), either prepaid debit cash will be used, or the holder can select to use a supported cryptocurrency, which will then be sold at spot price to complete the transaction.

Since Bitllion debit cards will be accepted at all point of sale terminals, cryptocurrency will be able to be used as tender for everyday purchases anywhere. Furthermore, Bitllion also plans to provide transaction services for partner tokens, enabling those tokens to be used as tender.

We will be issuing 1000 limited edition pre-paid debit cards for the first 1000 backers.

BITLLION Token's quarterly dividends can be issued directly into these cards as well.

All dividends will be paid in the USD-equivalent amount of Ether (ETH) at the time of the dividend payout, corresponding to the last day of January, April, July, and October.



ENSURING TOKEN GROWTH VALUE

To grow the company over time, the remaining 30% of quarterly net profits will be reinvested back into the company.

The primary role of reinvested capital is for funding new mining machines, development of blockchain companies and proportionately scaling operations. The current focus of the company is the issuance of revenue-sharing agreements with early-revenue technology companies, but this is merely one aspect of the long-term vision of Bitllion.

The novelty of revenue-sharing is that it can be applied to any asset that generates revenue, most notably crypto miners, e-commerce (e.g. Amazon FBA), and 'new-economy' businesses that operate with high volume or potential for scale (e.g. Airbnb, Uber).

Ensuring that capital is reinvested into the company will enable the team to expand operations into other revenue-sharing verticals while preserving the core business of the company.

Furthermore, since the market price and dividend amount of the token is a function of the company's profits, reinvestment is crucial for ensuring the token price increases over time.

Note that since 100% of the tokens will be sold during the token sale and the number of tokens in circulation will be fixed, no new tokens will be issued by the company and hence the price will never be diluted.

FINAL NOTE

The distinctive feature of Bitllion is that, unlike many similar projects, it is not a start-up.

On the contrary, it is a crypto division of an online business that has been working for years in a field close to the crypto-environment.

Entrepreneurial clients in general and Bitllion's clients, in particular, are open-minded people. They invest in the new markets and make profits from minor fluctuations of prices on different financial instruments: shares, commodities, currencies, and cryptocurrencies.

Our projects start at the PRE ICO stage and will be unfolding within the next 2 years.

The investment process, from the Pre ICO up to the launch, is designed so that the investors could gain profits simultaneously with the company.

Along with the conventional profit from the asset price growth, we have built in several functions to earn on our tokens; they do not depend on the token market rate, and they are on from the very beginning of the crowd sale.

Apart from that, we have designed a special system to keep the market price of our tokens at a certain level.

The Token Rate Insurance System will be activated if the annual yield does not reach 20% of the token price. But this is an unlikely scenario.

CONTACT INFORMATION

Prior to the consummation of the Offering, BITLLION will provide to each prospective investor and such investor's representatives and advisors, if any, the opportunity to ask questions and receive answers concerning the terms and conditions of this Offering and to obtain any additional information BITLLION may possess or can obtain without unreasonable effort or expense that is necessary to verify the accuracy of the information furnished to such prospective investor.

No other persons have been authorized to give information or to make any representations concerning this offering, and if given or made, such other information or representations must not be relied upon as having been authorized by BITLLION.

Prospective investors wishing to inquire about the BITLLION Tokens are invited to contact BITLLION at:

Jacqueline Sng, Investor Relations Manager

883 North Bridge Road, SOUTHBANK, Singapore 198785.

Email: jacqueline@bitllion.org

Mobile: +65 9004 6496

PRIVACY NOTICE

BITLLION strives to enact a supreme standard of confidentiality to ensure the privacy assumed between a client and financial institutional relationship. BITLLION is making available in a clear and conspicuous manner this Privacy Notification to our clients by Title V of the Gramm-Leach-Bliley Act of 1999 and its implementing regulations included but not limited to Regulation S-P. This notification serves as a supplementary material to any and all privacy policies, statements, notices, directives, and notifications that BITLLION may make available in association with individual services, features, and products.

DISCLAIMER

This Whitepaper has been prepared by the Bitllion management in consultation with Bitllion Limited. It provides preliminary information that a prospective investor may require to form an assessment of the ICO opportunity.

Readers of this Whitepaper are expected to make, and for the purposes of any investment, will be deemed to have made their own appraisal of Bitllion.org and the coin issued by Bitllion.org

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A composite image featuring a hand silhouette reaching upwards against a sky transitioning from a sunset at the bottom to a starry night sky at the top. A crescent moon is visible in the upper right, and a bright star streak cuts across the middle. The text 'FOR FUTURE GENERATIONS.' is positioned in the upper half.

FOR FUTURE GENERATIONS.

BITLLION