PROJECT SILVER CARDINAL

Domestic Aluminum Recovery · Ardmore, Oklahoma

SCRAP SUPPLY REQUIREMENTS — WHAT WE BUY AND WHEN

TO Scrap Yard Owners, Scrap Dealers and Auto Recyclers
FROM Benjamin Blumenthal, Chief Strategy Officer
DATE September 2026

KEY HIGHLIGHTS

In September 2026, we will purchase 2,400 tons of engines and transmissions or 960 tons of wheels and aluminum scrap or a hybrid mix thereof. That requirement will grow every month through December 2027.

1 WHAT WE BUY

MATERIAL WE ACCEPT
A. ALUMINUM ENGINES & TRANSMISSIONS — car and truck engines **made AFTER 2006**, whole or broken — aluminum content should be ~33%
B. ALUMINUM WHEELS & SCRAP — aluminum wheels, cast and wrought aluminum scrap — aluminum content should be ~ 95%

2 REQUIREMENTS

We will acquire scrap aluminum according to the following schedule. You may deliver **Option A** or **Option B** or **any blend** — the 50/50 is an example blend.

Month	OPTION A All Engines & Transmissions	OR	OPTION B All Wheels & Aluminum Scrap	OR	OPTION C — 50 / 50 Blend
Sep 2026	2,400	or	960	or	1,200 engines + 480 wheels
Oct 2026	3,240	or	1,296	or	1,620 engines + 648 wheels
Nov 2026	4,080	or	1,632	or	2,040 engines + 816 wheels
Dec 2026	4,920	or	1,968	or	2,460 engines + 984 wheels
Jan 2027	5,760	or	2,304	or	2,880 engines + 1,152 wheels
Feb 2027	6,600	or	2,640	or	3,300 engines + 1,320 wheels
Mar 2027	7,440	or	2,976	or	3,720 engines + 1,488 wheels
Apr 2027	8,280	or	3,312	or	4,140 engines + 1,656 wheels
May 2027	9,120	or	3,648	or	4,560 engines + 1,824 wheels
Jun 2027	9,960	or	3,984	or	4,980 engines + 1,992 wheels
Jul 2027	10,800	or	4,320	or	5,400 engines + 2,160 wheels
Aug 2027	11,640	or	4,656	or	5,820 engines + 2,328 wheels
Sep 2027	12,480	or	4,992	or	6,240 engines + 2,496 wheels
Oct 2027	13,320	or	5,328	or	6,660 engines + 2,664 wheels
Nov 2027	14,160	or	5,664	or	7,080 engines + 2,832 wheels
Dec 2027	15,000	or	6,000	or	7,500 engines + 3,000 wheels
16-MONTH TOTAL	139,200 tons	or	55,680 tons	or	All tonnages are short tons, delivered

3 QUALITY WE REQUIRE

- **Engines & transmissions —** blocks, heads and transmission cases, whole or broken from vehicles made after 2006. Attached iron and steel is fine and expected. Drained of oil, coolant and fuel. No attached fuel tanks, batteries, tires, airbag modules or sealed containers.
- **Wheels & aluminum scrap —** wheels with tires and lead weights removed; clean cast or wrought aluminum at 95% aluminum or better. No dirt, moisture, wood, plastic or heavy paint. Turnings, borings and dross only by prior agreement.
- **Every load —** radiation screened and weighed on certified scales at receipt. We may inspect, downgrade or reject any load that does not meet these terms.
- **Send Photos in Advance —** easiest is to send photos in advance and our team can provide initial approvals quickly.
- **Whole Car Purchases —** initially, we want to purchase just the engines, transmissions, wheels and scrap aluminum but starting Q1 of next year, the Company may accept whole car purchases.

4 WHERE TO DELIVER, AND PRICE

- **Deliver to —** Ardmore, Oklahoma and in 2027 to Waco, Texas by truck or by rail.
- **Price —** to be determined. Quoted per stream and negotiated against committed monthly tonnage and contract term. Longer commitments and consistent quality earn better numbers.

5 FINANCING

- **Payment Terms —** For the first load, we will make payment at shipping. Subsequent loads are paid within days of arrival, post inspection (terms to be discussed).
- **Financing Capabilities —** We have the financial capacity and access to appropriate instruments to support its current obligations under the scrap aluminum procurement schedule, as well as anticipated future expansion, subject to mutually agreed commercial terms.

6 THIS GROWS WELL BEYOND ARDMORE

We are developing a second facility in Texas. It is planned to start as the same size as Ardmore and then expand with additional lines in rapid succession. Suppliers who build a track record with us at Ardmore get first call on Texas volume.

Please tell us: (1) which stream you can supply, (2) how many tons a month, (3) from where, and (4) its target pricing.

Our procurement requirements may change over time. Accordingly, this document does not constitute a formal or binding Request for Quotation but is intended solely to provide an indicative forecast of our anticipated demand.

Many thanks,

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Sample Supply

SAMPLE ENGINES & TRANSMISSIONS









SAMPLE WHEELS & SCRAP ALUMINUM









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