

JESE D. JIMENEZ

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Areas of Concentration/Practice Areas

Finance (focus on international debt and equity financings, both involving energy, on-lending, and infrastructure projects)

Project development (focus on infrastructure and telecom projects)

Corporate law (focus on mergers and acquisitions, private equity, and venture capital)

Employment

Montagu Partners LLC (and predecessor firms); New York, New York; senior associate (September 2023–present)

Montagu Partners LLC (and predecessor firms); New York, New York; associate (September 2022–September 2023)

Montagu Partners LLC (and predecessor firms); New York, New York; international counsel (September 2021–October 2022)

DLA Piper LLP (U.S.); Washington, D.C.; law clerk (2020–2021)

Consortium Legal – Honduras, Tegucigalpa, Honduras; associate attorney (2016–2019)

Bar Admissions

New York State

Honduras

Education

Georgetown University Law Center, M.L.; Washington, D.C. (2020)

- Received Certificate in Securities and Financial Law
- Member of Foreign Lawyers at Georgetown
- Dean's list and graduate with distinction

Universidad Tecnológica Centroamericana (UNITEC), B.L.; Tegucigalpa, Honduras (2016)

- Received Certificate in Corporate Law
- Member of Laureate’s World Youth Leadership Group
- Elected president of Law Student Council

Languages

Spanish (native), English (fluent), Italian (basic), Portuguese (basic)

Significant Representation and Experience

Finance Advice

Advised the U.S. International Development Finance Corporation (DFC) in connection with its original \$10 million loan.

Advised the DFC on a \$30 million follow-on loan to the IIX Women’s Catalyst Fund (a PI2 project), a subordinated debt vehicle providing first loss capital for bond offerings (the “Women’s Livelihood Bonds”) that ultimately fund underlying loans to improve women’s livelihoods in South and Southeast Asia and other emerging economies.

Advised the DFC on a \$200 million on-lending project to private companies in Mexico and Colombia, helping credit invisible borrowers secure services such as healthcare, education, and housing.

Advised the DFC in a \$130 million financing for the development, construction, and operation of a 300-megawatt solar photovoltaic power plant in Rajasthan, India.

Advised IDB Invest in the \$23 million financing of medium-term loans to private companies in Ecuador, Colombia, and Peru for the renewal and expansion of vehicle rental fleet.

Advised IDB Invest in a \$30 million digital on-lending platform focused on secured loans in Brazil.

Advised the British International Investment (BII) Private Limited Company in connection with its ongoing debt financings in Guinea-Bissau, India, and Egypt.

Project Development Advice

Advised Meridiam Infrastructure North America Inc. on fiber-to-the-home projects in Indiana, Alabama, and Tennessee, including drafting development agreements with

governmental counterparts, drafting engineering, procurement, and construction agreements, offtake (ISP) agreements, and supply and services agreements with private counterparty contractors.

Corporate Advice

Advised Lithium Werks on its stock sale to Reliance Industries.

Advised a strategic investor with respect to its prospective acquisition of a biopharmaceutical manufacturing company based in Europe with subsidiaries in the United States.

Advised a strategic investor with respect to its prospective acquisition of a biopharmaceutical consulting firm based in Southeast Asia with subsidiaries in the United States.

Advised a strategic investor with respect to its prospective acquisition of a textile manufacturer conglomerate based in East Asia with subsidiaries in the United States, Mexico, and Honduras.

Advised a sponsor on the corporate structuring and governance of a joint venture for the acquisition, ownership, and operation of an assisted-living real estate portfolio.

Advised a United Kingdom company on revisions to the charter documents of its subsidiaries in five U.S. states, streamlining corporate governance.

Advised various Honduran portfolio companies, including mining businesses, automobile retail businesses, and agribusiness projects in connection with corporate and labor compliance.

Provided opinion letters under Honduran law on behalf of a major automobile retailer corporation in its \$3 million business financing.