

A Father's struggle to take down some of Sydney's most notorious crims, while supporting his daughter through her battle with cancer. All the while preparing to surf ski 1000kms of ocean in a marathon to raise money for cancer research.

"CONVICTION" is a six part TV series, based on the real life story of Craig Goozee and his family as they faced their toughest challenge, and how they turned tragedy into inspiration "CONVICTION".

At the heart of "CONVICTION" is enduring strength in the face of adversity.

Jessica's "There is no such thing as 'I Can't.' " approach to every last treatment and challenge, becomes the blueprint for how Craig must tackle the hurdles and challenges that lay ahead for him.

Be they taking down drug lords and corrupt cops, or facing cyclonic conditions as he surf skis to Queensland, he must do so with the resilience of an eight year old.



AUDIENCE ***

While a family drama places "CONVICTION" in two key demographics, that of teens and forty plus, the low impact drug references and police procedure, will likely place it in a MA15+ category.

Women 45-65 a key target, as householders and decision makers, proactive in bringing families together.

If gauged by the Roy Morgan system of market segmentation, audiences would likely fall under Conventional Family Life and Traditional Family Life segments.

BILL TRACEY (Anthony LaPaglia*)



GRAHAM KAY
(Richard Roxborough*)



LES KALACHE (Eric Bana*)



Cast

KIM NIKOLAIDES (Simone Jade McKinnon)



GARY FRANSISCO (Matthew Nable)



(Peter Phelps)



CRAIG GOOZEE
(Jake Ryan)



LISA GOOZEE (Laura Gordon)

*NOTE: Images as indicators only.

TEAM 뿔

Executive Producers



CRAIG GOOZEE

This is Craig's story. He is the "keeper of the words". It is from Craig's manuscript that this series was born.



JAY STEWART

Jay has over 40 years experience in the entertainment industry encompassing, performing, artist management, record company management and screen composition. An 8 time winner of the APRA Screen Music Awards "Most Performed Screen Composer - Australia" and a judge for the Daytime Emmy Awards, USA.



DOUG GARSKE

Doug has spent most of his career in marketing and promotions of Film, TV, Radio, and Sport. He Produced a \$10mil China/Aussie Co-pro with Village Roadshow. He also assists other Producers/Exec Prod with partnerships and brand alliances.



WRITER

DIRECTOR



MUSIC

Maria Alfonsine and Damian de Boos-Smith

DOP



PRODUCER

TBC

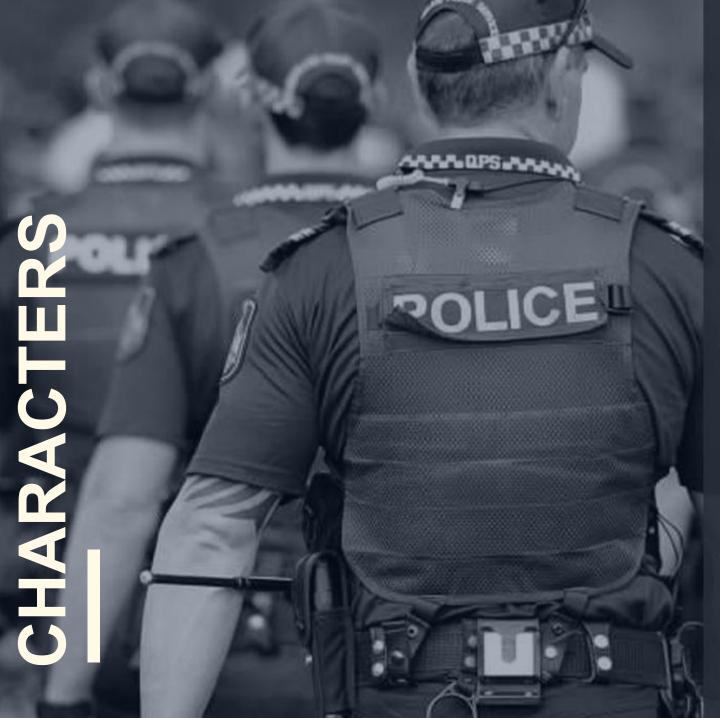
TBC

Composers and sound designers for ABC hit series,

Wakefeild

TBC

TBC



INVESTMENT OPPORTUNITY

INVESTMENT STRUCTURE:

We are now seeking private contributions to complete the budget and ensure the highest production values.

The Investor participates in the film via an investment agreement clearly setting out the terms and the benefits of the contribution to the film.

EQUITY INVESTMENT AND RECOUPMENT:

An equity investment is a direct investment into the production budget of the film. Thus the investor will share in income and profits from the films Australian and International release and exploitation on an ongoing basis.

ESTIMATED COST OF PRODUCTION: 6 x 1hour episodes at AUD\$1,000,000 per ep

OPTION 1

Early Development
AUD\$500,000 pool to draw down
Set up SPV (Special Purpose Vehicle)
Develop Script (approx \$20,000 per episode)
Contract key personnel: Producers, Writer, Director,
Line Producer, Casting, Actors.

Return: "First Day Of Shooting" return Invested funds + 10%

INVESTMENT (cont)

OPTION 2

Recoupment Share:

An investment will entitle the Investor to a proportional (pari passu) share (the private investment as a proportion of all investments) in 100% of the returns from the film from first dollar with all other investors, until all investors have fully recouped.

As a bonus, each investor will share pro rata in 50% of the Producers recoupment share of the film. 50% of the Producers share is estimated at 16% of all income from CONVICTION exploitation worldwide.

Profit Share:

An Investor's profit share will be a proportional (pari passu) share of the total Producers Net Profits along with all other Profit shares.

Any Payment due to the investor will be paid on a quarterly basis when returns are actually received by the producer. After two years from the date of first release of the film reporting to the investor will move from a quarterly basis to an annual basis.

Reporting will include a fully detailed sales and income report, along with an electronic deposit for any monies due to the investor.



We want to build excellent relationships with all of our investors involved in CONVICTION – we know it's a special project.

So we intend to offer some additional benefits to you:

Presentation Credit along with other Executive Producers in main head credits of film as follows:

- 1. "EXECUTIVE PRODUCER...(investor name or company name)"
- 2. Guest of honour at Australian Premiere / Watch Party with reserved seating for investor's party.
- 3. VIP Guest at national launches in Capital cities of Australia (at investors cost)
- 4. Offer of a Set visit during production. (at investors cost)
- 5. Offer to be a background extra in a scene
- 6. Invitation to attend overseas film/TV festivals the film is invited to (at investors cost)

SUMMARY:

CONVICTION will be an outstanding project with first class production values. It will be a highly compelling and entertaining Australia Production for the local and international TV and Streaming markets.

CONVICTION is a commercial drama and will feature some of the best Australian acting talent and crew.

We are excited about making CONVICTION and it's going to be a terrific project. We encourage you to take this opportunity to become involved in the journey.

ESTIMATED RETURNS

Per Episode Sales estimate to:

Streaming: \$400,000 Linear TV: \$150,000

North America: \$150,000 Rest Of World: \$150,000

Incentives and grants:

Producer Offset: 30% of Qualifying Expenditure (QAPE) estimated \$285,000

Other Incentives and Grants:

We will be applying for:-

Location Grants (depending on State Govt bodies)

Location incentives and savings (depending on State Govt bodies)

Early Development Funding

Development Funding

Post Production offsets of 10-15% (depending on State Govt bodies)

Potential Revenue Opportunities:

Revenue and marketing support from product placement - brands that appear in the series.

NOTE: These are indicative only as each amount is dependent of negotiation with Streaming and Linear TV services at the time. In addition, incentives/grants changes in availability and the amount changes from State to State Govt

