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HUISHENG INTERNATIONAL HOLDINGS LIMITED

惠生國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1340)

Sole Placing Agent



黃河證券有限公司
Yellow River Securities Limited

Yellow River Securities Limited

EXTENSION OF LONG STOP DATE IN RELATION TO PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement (the “**Announcement**”) of Huisheng International Holdings Limited (the “**Company**”) dated 21 September 2018 in relation to the placing of up to 173,692,000 new shares of the Company under general mandate. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless stated otherwise.

The Board announces that after trading hours on 5 October 2018, the Company and the Placing Agent entered into a supplemental agreement to the Placing Agreement whereby the parties agreed to extend the date of which completion of the Placing is conditional upon granting by the Listing Committee or the Division of listing of and permission to deal in, all of the Placing Shares being obtained on or before 5 October 2018 to 19 October 2018 (or such later date to be agreed between the Company and the Placing Agent in writing).

Save as disclosed above, all other terms and conditions of the Placing Agreement shall remain unchanged and continue in full force and effect.

By order of the Board
Huisheng International Holdings Limited
Chan Chi Ching
Executive Director

Hong Kong, 5 October 2018

As at the date of this announcement, the Board comprises Mr. Chan Chi Ching, Dr. Liu Ta-pei, Ms. Lam Ka Lee and Mr. Suen Man Fung as executive Directors; and Mr. Wong Yuk Lun, Alan, Mr. Deng Jinping and Mr. Wong King Shiu, Daniel as independent non-executive Directors.