



jeenie

Beautiful Cloud ERP Software

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ABOUT

jeenie

Beautiful SAAS ERP Software

Unlock the potential of your business in China

Jeenie is a cloud ERP application that combines greatness in product usability design and compliance with China statutory requirements.



Service, trading and manufacturing companies find Jeenie a perfect tool for controlling the business and visualizing financials.

Service Business

- Service sales and purchases
- Tracking receivables and payables
- Bank reconciliation
- Payroll and fixed assets
- Business transactions seamlessly integrated with General Ledger
- Standard business reports and customizable Excel plug-in reporting
- Flexibly customizable data fields and multi-dimensional accounting

Trading Business

- Sales and purchase management
- Tracking receivables and payables
- Inventory management
- Bank reconciliation
- Payroll and fixed assets
- Business transactions seamlessly integrated with General Ledger
- Standard business reports and customizable Excel plug-in reporting
- Flexibly customizable data fields and multi-dimensional accounting

Manufacturing Business

- Sales and purchase management
- Tracking receivables and payables
- Inventory management
- Manufacturing, subcontract management and production costing
- Material resource planning
- Bank reconciliation
- Payroll and fixed assets
- Business transactions seamlessly integrated with General Ledger
- Standard business reports and customizable Excel plug-in reporting
- Flexibly customizable data fields and multi-dimensional accounting



Design Highlights 1

Service, trading and production businesses love Jeenie because the product is intrinsically simple, intuitive and easy to use.

Jeenie organically connects various interrelated transaction stages in the 4 main processes:

- Sales
- Procurement
- Production management
- Subcontract management

Through an innovative system functional layout, users are empowered to visualize the entire business transaction chain in one single screen, which brings unparalleled efficiency to system operations.



Jeenie screenshot 1 - Visualization of business process (sales, purchase, production, subcontract) across multiple transaction stages.

Quote

#SQ-000004 2021-10-25 1,400.00

Order

#SO-000007 2021-10-25 1,400.00

Delivery +

#SD-000006 2021-10-25

Invoice +

#SINV-000009 2021-10-26 1,400.00/1,400.00

Collect

Received 1,400.00

#BR-000007 2021-11-02 1,400.00

Unstock +

#SDR-000001 2021-11-03

Credit note invoice +

#SCN-000003 2021-11-04 1,400.00/1,400.00

Refund

Refunded 1,400.00

#BPR-000001 2021-11-05 1,400.00

Other

Attachment

Log book

Journal

Basic

Quote #SQ-000004 Cancel

Date 2021-10-25 Comments

Quote line

Item	Description	Unit	Quantity	Unit price	Discount	Tax rate	Tax amount	Amount
	Huawei P40 128G White	PC	1.0000	1,400.000000		Goods(13.00%)	161.06	1,400.00
Total			1.0000					1,400.00

Expense line

Item	Description	Quantity	Unit price	Discount	Tax rate	Tax amount	Amount
No Data							

Gift line

Item	Description	Unit	Quantity
No Data			

	Invoice line	Expense line	Total
pre-tax amount	1,238.94	0.00	1,238.94
Tax amount	161.06	0.00	161.06
Total [USD]	1,400.00	0.00	1,400.00
Total [CNY]	8,951.18	0.00	8,951.18



Design Highlights 2

Jeenie features a set of of universally applicable functions, abstracted from a range of business requirements from different industries or types of businesses. This opens up a huge flexible application space in support of a widely varied business needs, whereas maintaining the simplicity and usability of the system interface.

Jeenie screenshot 2 - Additional attributes feature creates immense flexibility to support customized data fields, across master data, transactions and journal entries.

Edit Additional Attribute

Name

FP Tracking

Description

Invoice issuance

Usage setting

Additional attribute item

Name	Type	Value
FP Date	Date	
FP No.	Text	
FP Amount	Numerical value	

Edit Additional Attribute

Name

FP Tracking

Description

Invoice issuance

Usage setting

Additional attribute item

Type	Transaction header	Entry line
Purchase order	<input type="checkbox"/>	
Purchase bill	<input checked="" type="checkbox"/>	
Sales invoice	<input checked="" type="checkbox"/>	

Invoice #SINV-000019 | Cancel

Date *

2021-10-26

Due date *

2021-11-26

Comments

Stock delivered

☒

Delivery *

SD-000006

FP Date

2021-11-02

FP No.

12345695

FP Amount

8951.18

Invoice line

Item	Description	Unit	Quantity	Unit price	Discount	Amount	
<input type="checkbox"/>	iPhone 13 Pink	128G Pink	PC	5.0000	12,000.00	5%	57,000.00
<input type="checkbox"/>	iPhone 13 Black	128G Black	PC	10.0000	11,580.00	5%	110,010.00
Total				15.0000			167,010.00

Expense line

Item	Description	Quantity	Unit price	Discount	Tax rate	Tax amount	Amount
No Data							



Design Highlights 3

Jeenie is also proud of these local innovative design features, which provides users with an unprecedentedly efficient operating experience.

Jeenie screenshot 3 - Bank reconciliation between imported bank statements and booked payments and receipts.

Basic Account

CNY1002.01China Merchants Bank...

Statement balance1,148,258.00Balance in Jeenie884,847.27

Reconciliation							
Bank statementAccount transactionCash coding							
Reconciliation							
<input type="checkbox"/> Date	Payee/payer account name	Spend	Collected	Transaction date	Transaction party	Spend	Collected
<input type="checkbox"/> 2021-04-30	Zhang Quan	> 2,238.00		2021-04-30	Zhang Quan	> 2,238.00	
<input type="checkbox"/> 2021-04-30	Apple China	> 35,000.00				35,000.00	
<input type="checkbox"/> 2021-04-15	Hamilton SPM Pte. Ltd.	>	4,200.00	2021-04-15	Hamilton SPM Pte. Ltd.		>
<input type="checkbox"/> 2021-04-14	Xieli Co., Ltd.	> 12,600.00		2021-04-14	Xieli Co., Ltd.		>
<input type="checkbox"/> 2021-04-07	WCI Pte. Ltd.	> 8,100.00				8,100.00	

Jeenie screenshot 4 - Drag and drop of available transaction data fields in system reports for easy customizable configuration.

Comparison of purchase order and purchase invoice
Demo Company
2021-11-01 To 2021-11-30

Item_Region: RegionItem_Cost Centre: Cost Centre

Item_Cost Centre: Cost Centre						Grand Total						
Order number	Order date	Supplier	Item code	Item name	Order Qty.	Invoice Qty.	Quantity difference	Order price	Invoice unit price	Order amount	Invoice amount	Amount difference
PO-000017	2021-11-10	WIC Pte. Ltd.	SKU-000002	iPhon12 Pro	1.0000	0.0000	1.0000	100.000000	0.000000	100.00	0.000000	100.0000
PO-000018	2021-11-12	Apple China	P-000007	iPhon13 Pink 128G	13.0000	13.0000	0.0000	2,688.903846	3,000.000000	34,955.75	39,000.000000	-4,044.2500
			P-000013	iPhon13 Black 128G	9.0000	9.0000	0.0000	2,654.866667	3,000.000000	23,893.80	27,000.000000	-3,106.2000
PO-000019	2021-11-12	Xieli Co., Ltd.	P-000023	Huawei GT 2	23.0000	23.0000	0.0000	1,000.000000	1,000.000000	23,000.00	23,000.000000	0.0000
			SKU-000003	Freight Fee	0.0000	2.0000	-2.0000	0.000000	42.000000	0.00	84.000000	-84.0000
			SKU-000004	Design Fee	0.0000	1.0000	-1.0000	0.000000	200.000000	0.00	200.000000	-200.0000
PO-000020	2021-11-12	Xieli Co., Ltd.	P-000023	Huawei GT 2	23.0000	6.0000	17.0000	1,000.000000	1,000.000000	23,000.00	6,000.000000	17,000.0000
			SKU-000003	Freight Fee	0.0000	1.0000	-1.0000	0.000000	24.000000	0.00	24.000000	-24.0000
PO-000021	2021-11-15	MRE Property Management	P-000029	Technical Service	1.0000	1.0000	0.0000	3,301.890000	3,301.890000	3,301.89	3,301.890000	0.0000
PO-000022	2021-11-16	Swanston Limited	P-000026	Huawei P40	5.0000	2.0000	3.0000	440.000000	440.000000	220.00	880.000000	1,320.0000

Jeenie screenshot 5 - The printing layout design.

QUOTE

Name
{ CustomerName }
{ BillingAddressLine1 }
{ BillingAddressLine2 }
{ CustomerPhone }
{ CustomerFax }
{ CustomerEmail }

Quote No.
{ SONumber }
Date
{ Date }
Terms
{ Terms }
Customer Reference
{ CustomerReference }
Required By Date
{ RequiredBy }

Address
{ Line1 }
{ Line2 }
Phone
{ MyPhone }
Fax
{ MyFax }
Email
{ MyEmail }
Web
{ MyWebsite }

Ship To
{ CustomerContact }
{ ShippingAddressLine1 }
{ ShippingAddressLine2 }

#	Code	Product Description	Unit	Quantity	Price	Discount	Amount
{ TableStartQuoteLines } { ID } { TableEndQuoteLines }							

Additional charges

#	Description	Amount	Tax	Discount	Total
{ ID } { TableStartQuoteAdditionalCharges } { Description } { TableEndQuoteAdditionalCharges }					

Quote Lines		Additional Cost	Total Quote
Before Tax	{ QuoteLinesBeforeTax }	Before Tax	{ QuoteAdditionalChargesBeforeTax }
Tax	{ QuoteLinesTax }	Tax	{ QuoteAdditionalChargesTax }
Total	{ QuoteLinesTotal }	Total	{ QuoteAdditionalChargesTotal }

Notes:
{ QuoteMemo }
{ TableEndSale }

{ TableStartSale }
{ Company }
Printed: { DatePrinted } { TableEndSale }

1



Design Highlights 4

Jeenie offers multi-lingual:

- User interface
- Description fields in master data
- Comments fields in transactions

Making financial visualization at the fingertips of foreign business management who oversees Chinese operations.

Jeenie screenshot 6 -
Data fields supporting switching
among multi-lingual descriptions.

Name

Current Assets

文A

中文-简体

流动资产

中文-繁体

流動資產

English

Current Assets

Jeenie screenshot 7 - A glimpse into purchase order, Chinese/English interface.

Order #PO-000016 Close Cancel ...

Date *
2021-10-25

Comments
文A

Region
Changning Dist. ▼

Order line ...

<input type="checkbox"/> Item	Description	Unit	Quantity	Unit price	Tax rate	Tax amount	Warehouse & Bin	Amount
<input type="checkbox"/> iPhone 13 Pink	iPhone 2021 Pink	PC	5.0000	3,000.000000	Goods(13.00%)	2,070.80	Main	15,000.00
<input type="checkbox"/> iPhone 13 Black	iPhone 2021 Black	PC	10.0000	3,000.000000	Goods(13.00%)	3,106.20	Main	30,000.00
Total			15.0000					45,000.00

订单 #PO-000016 关闭 撤销 ...

日期 *
2021-10-01

备注
文A

地区
长宁区 ▼

<input type="checkbox"/> 产品	描述	单位	数量	单价	税率	税额	仓库	金额
<input type="checkbox"/> iPhone 13 Pink	iPhone 2021 粉色	台	5.0000	3,000.000000	货物(13.00%)	2,070.80	主仓库	15,000.00
<input type="checkbox"/> iPhone 13 Black	iPhone 2021 黑色	台	10.0000	3,000.000000	货物(13.00%)	3,106.20	主仓库	30,000.00
合计			15.0000					45,000.00

FUNCTION

Product Features

Sales

View and edit your entire sales order procedures and manage all associated sales data super efficiently in one consolidated webpage.

Accounting

Full-fledged accounting features such as fixed assets, expense management, and bank reconciliation. Seamless integration between functional modules and general ledger.

Excel Plug-in reporting

Create custom reports to measure your unique KPI using Jeenie Excel plugin. Use data-retrieving formula in Excel to define your management reports, and drop Jeenie data in with just a few clicks.



Purchase

View and edit your entire purchase order procedures and manage all associated purchase data super efficiently in one consolidated webpage.

Manufacturing/ Subcontract

Work through your production /subcontract order procedures and calculate the production cost super efficiently in one consolidated webpage.

Inventory

Track the movement of your inventory and control your stock assets.

Payroll

Record detailed staff payroll data and send out pay slip to employees by email.

For detailed product introduction and free trial, please visit our website

www.jeenie.com.cn



01 | Product Design

The smoothness and simplicity of Jeenie's interface and functional design significantly reduce the complexity of system implementation and user training.

02 | Business Scenario Guide

Provide Jeenie system configuration guidelines of hundreds of business scenarios, making it easy to match between universally applicable functions of Jeenie and your personalized business requirements.

System Implementation

Our client experienced on average 30% - 50% shorter implementation periods with significantly reduced consultancy and staff worktime costs, vs. conventional ERP systems.

03 | Jeenie Implementation DIY Guidelines

Provide detailed guidance on how to sort out business requirements, define master data and transaction data, set system parameters, and properly initialize the system.

Accounting and Business Advisory Service Partners

By implementing accounting and ERP system, you must be expecting to achieve management control and financial transparency for your business. However, a set of intricacies and constraints in China business settings may be preventing you from realizing these goals:

- Complexity of China accounting and taxation statutory requirements.
- Unorganized business processes and internal control.
- Insufficient staff training and inadequate adherence to defined working rules.

Jeenie works in collaboration with cloud accountants and business advisors with expertise in China business settings. Our partner can help with streamlining your operation and digitalizing your processes from end to end, empowering you to better control and visualize your business.





Medium-sized service, trade and manufacturing business operating in China. Jeenie combines greatness in functional usability design and compliance with China statutory requirements.



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