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## **HUISHENG INTERNATIONAL HOLDINGS LIMITED**

**惠生國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock code: 1340)

### **TERMINATION OF DISCLOSEABLE AND CONNECTED TRANSACTION**

References are made to (i) the announcement of Huisheng International Holdings Limited (the “**Company**”) dated 21 January 2016 in relation to the acquisitions of certain fattening farms from Huimin Holdings Limited and Jisheng Holdings Limited (the “**Announcement**”); and (ii) the announcements of the Company dated 26 February 2016, 14 April 2016 and 13 May 2016 in connection with the delay in despatch of circular in relation to the said acquisitions.

Terms defined in the Announcement shall have the same meanings when used herein unless the context requires otherwise.

On 21 January 2016, Purchaser I entered into the Nan Zhu Shan Fattening Farm Acquisition Agreement with Huimin in connection with the acquisition of the Nan Zhu Shan Fattening Farm, and Purchaser II entered into the Shang Si Ping Fattening Farm Acquisition Agreement with Jisheng in connection with the acquisition of the Shang Si Ping Fattening Farm. The Acquisitions in aggregate constitute a discloseable and connected transaction for the Company under the Listing Rules.

After careful consideration and further negotiations with the counterparties in light of the trend of the recent market development of the hog farming industry, the Company has decided not to proceed with the Acquisitions. As such, on 24 May 2016, the Purchasers, Huimin and Jisheng entered into two termination agreements to terminate the Acquisition Agreements with immediate effect and each party shall be released and discharged from all their obligations under the respective Acquisition Agreements.

No circular will be despatched and no SGM will be convened and held in relation to the Acquisitions.

The Board considers that the termination of the Acquisition Agreements does not have any material adverse effect on the operation, business and financial position of the Group as a whole.

By order of the Board  
**HUISHENG INTERNATIONAL HOLDINGS LIMITED**  
Ding Biyan  
*Chairman*

Hong Kong, 24 May 2016

*As at the date of this announcement, the Board comprises Mr. Ding Biyan, Mr. Yu Jishi, Mr. Ding Jingxi and Mr. Zhou Shigang as executive Directors; Mr. Zhang Zhizhong as non-executive Director; and Mr. Ma Yiu Ho, Peter, Mr. Deng Jinping and Mr. Liao Xiujian as independent non-executive Directors.*