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HUISHENG INTERNATIONAL HOLDINGS LIMITED

惠生國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1340)

INSIDE INFORMATION IN RELATION TO THE POSSIBLE ACQUISITION

This announcement is made by the Huisheng International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company would like to inform the Company’s shareholders and potential investors that the Group has recently entered into negotiation with a third party in relation to a possible acquisition (the “**Possible Acquisition**”) of the equity interests in companies (the “**Target Companies**”) which are principally engaged in the provision of smart energy and agricultural and forestry waste treatment services in the People’s Republic of China. The Group’s management believes that the Possible Acquisition may give the Group an opportunity to enter into an industry with promising potential. In addition, the Group’s management will explore the feasibility of applying the technologies employed by the Target Companies into the Group’s hog breeding farms by generating heat or electricity from the wastes of breeding and farming, which they believe may alleviate the impact of rising waste treatment costs associated with the Group’s increasing number of self-breeding hogs, and make the Group’s operations more environmental-friendly.

To the best of the knowledge, information and belief of the Company’s directors having made all reasonable inquiries, the counterparty of the Possible Acquisition and its ultimate beneficial owners are not connected persons (as defined under the Listing Rules) of the Company and are independent of the Company and its connected persons.

As definitive agreement(s) in respect of the Possible Acquisition may or may not be entered into and the Possible Acquisition may or may not materialise, shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company. If the Possible Acquisition should materialise, it might constitute a notifiable transaction of the Company under the Listing Rules and may be subject to the

reporting, announcement and shareholders' approval requirements under Chapter 14 of the Listing Rules. Further announcement in respect of the Possible Acquisition will be made by the Company as and when appropriate in accordance with the Listing Rules.

By order of the Board
HUI SHENG INTERNATIONAL HOLDINGS LIMITED
Ding Biyan
Chairman

Hong Kong, 15 March 2016

As at the date of this announcement, the Company's board of directors comprises Mr. Ding Biyan, Mr. Yu Jishi, Mr. Ding Jingxi and Mr. Zhou Shigang as executive directors; Mr. Zhang Zhizhong as non-executive director; and Mr. Ma Yiu Ho, Peter, Mr. Deng Jinping and Mr. Liao Xiujian as independent non-executive directors.