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HUISHENG INTERNATIONAL HOLDINGS LIMITED

惠生國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1340)

DELAY IN DESPATCH OF CIRCULAR

As additional time is required to finalise the content of the Circular, the despatch of the Circular will be postponed from 29 February 2016 to a date falling on or before 15 April 2016.

Reference is made to the announcement (the “**Announcement**”) of Huisheng International Holdings Limited (the “**Company**”) dated 21 January 2016 in relation to the Acquisitions. Terms defined in the Announcement shall have the same meanings when used herein unless the context requires otherwise.

As disclosed in the Announcement, the circular (the “**Circular**”) containing further details of the Acquisitions will be despatched to the Shareholders on or before 29 February 2016.

As additional time is required to finalise the content of the Circular, including but not limited to the letter from the independent financial adviser and further details of the Target Fattening Farms, the despatch of the Circular will be postponed from 29 February 2016 to a date falling on or before 15 April 2016.

By order of the Board
HUISHENG INTERNATIONAL HOLDINGS LIMITED
Ding Biyan
Chairman

Hong Kong, 26 February 2016

As at the date of this announcement, the Board comprises Mr. Ding Biyan, Mr. Yu Jishi, Mr. Ding Jingxi and Mr. Zhou Shigang as executive Directors; Mr. Zhang Zhizhong as non-executive Director; and Mr. Ma Yiu Ho, Peter, Mr. Deng Jinping and Mr. Liao Xiujian as independent non-executive Directors.