



# Personal Income Tax Preparation Fees

Karas Seipel Tax Team LLC  
28-10 23<sup>rd</sup> Ave, Ste 120  
Astoria, NY 11105  
Phone: 929-383-0774

## Base Rates

Base Rates include:

- Preparation of
  - Appropriate IRS Form 1040
  - Schedule A (Itemized Deductions)
  - Resident State Form
- Portal account for secure transfer & storage of documents\*
- Use of Our Specialized Interactive Organizer\*
- Up to 45 Minutes Tax Preparation Communication with Our Team
- Protection Plus Membership on E-filed Returns - \$1,000,000 of Tax Audit Defense & Identity Theft Restoration Svcs
- Priority Access to Our Team Year-Round

**Individual Filing Base Rate: \$455**

**Married Couple Filing Base Rates:**

- **Jointly - \$515,**
- **With advantageous split fee to file separately - \$715**

## Additional Fees Based on Forms and Complexity

### **Schedule B**

Interest & Dividends

- <6 1099 forms - incl in base
- 6-15 1099 forms - \$50
- 16-25 1099 forms - \$75

### **Schedule C**

Self-Employment Income  
(1099-NEC & Other Fees)  
& Related Expenses

Starting at \$70

### **Schedule D**

Form 8949  
Investment Gains/Losses

Starting at \$10 per line

### **Schedule E**

Rental Property/Royalties  
Starting at \$55

K-1 Statements  
Starting at \$35 per Stmt

### **Schedule F**

Farm Income & Expenses  
Starting at \$100

### **Schedule H**

Household Employment Taxes  
Starting at \$65

### **Child Tax Credit**

**Add'l Child Tax Credit**  
**Other Dependent Credit**

Starting at \$30 per Dependent

**Child & Dependent Care Credit**  
Starting at \$30

### **Foreign Tax Credit**

Form 1116 starting at \$25

**Foreign Earned  
Income Exclusion**  
Starting at \$100

### **Home Office Deduction**

Starting at: \$10 SM, \$25 Form 8829

**Depreciable Work Expenses**  
Starting at \$10 Form 4562

**Business Auto Deduction**  
Starting at \$20

### **Rental or Home Sale**

Starting at \$150

**Home Sale Exclusion**  
Starting at \$35

### **Earned Income Credit**

Starting at \$75

**Energy Credits**  
Starting at \$45

**Donated Goods Over \$500**  
Starting at \$7.50

**Resident State Split  
for Married Couples**  
Starting at \$100

**Add'l Non-Resident States**  
Starting at \$15 per state

### **NY UBT**

Starting at \$45

### **Single Member LLC**

Starting at:  
CA - \$160  
NY with return - \$15  
NY on its own - \$55

### **Form 8889: HSA**

Starting at \$15

**Form 8962: Premium Tax Credit**  
Starting at \$10

**Self-Employed Health Insurance**  
Starting at \$5

**SEP/Retirement Plan  
Calculations**

Starting at \$35

**Form 8606: IRA Reporting**  
Starting at \$20

**Add'l Tax Info Submitted  
After Entry is Completed**  
Starting at \$30

**Add'l Forms & Complexities**  
Billed at a rate of  
\$160/hour unless  
otherwise discussed

\* If you choose to mail documents or use other formats for submitting information, additional charges apply.



# Other Tax Services Fees

Karas Seipel Tax Team LLC  
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Phone: 929-383-0774

## Preparation Fees for Other Tax Returns

Starting rates include the appropriate federal filing form (1041/1120/1120S/1065) & 1 primary state filing form

- Trusts/Fiduciary Tax Return - first year starting at \$555, thereafter starting at \$455
- Corporations and Partnerships - starting at \$1395
  - This includes Protection Plus Membership for E-Filers - \$1,000,000 of Tax Audit Defense & Identity Theft Restoration Services
  - NY PTET reporting and calculations needed for taxpayers to file PTET return - starting at \$160

### Extensions

- Extensions for Federal and Resident State - \$50
- Extensions for Additional States - \$25 Each

Extensions are prepared *upon request only* & limited to Federal and Resident State unless otherwise communicated by the client at the time of request.

Extensions grant more time to file, but not to pay tax. However, due to time constraints, we are not able to do estimated tax calculations at extension time.

IF MAKING A TAX PAYMENT WITH YOUR EXTENSION,  
PLEASE COMMUNICATE THE AMOUNT TO OUR OFFICE AT THE TIME OF REQUEST.

### Estimated Tax Calculations

Federal and State at the time of filing the prior year tax return, assuming the same income, withholding and expenses - starting at \$15

Federal and State at the time of filing the prior year tax return, but with up to 4 changed parameters - add \$5 per change  
UBT estimates - add \$5

Estimated tax calculations at other times during the year start at \$160  
This assumes the work involved will take up to 45 minutes.

### Additional Services

- Administrative
  - Paper Processing of Submission - starting at \$50 (+Shipping)
  - Paper Copy provided of Returns and/or Authorizations - starting at \$30 (+Shipping)
  - Addt'l Admin/Technical Support - \$55/hour
- Amendments
  - Personal/Fiduciary Tax - starting at \$265
  - Corporate/Partnership Tax - starting at \$765
- FinCEN Reports
  - FBAR - starting at \$160
  - BOIR - by timely request only - starting at \$175
- Additional Calculations & Analysis - \$210/hour
- Consulting & Addt'l Research Fees - \$160/hour