

Kee Tai Properties Co., Ltd

2025 On-Line Investor Meeting

2025-12-23

TAIEX Code 2538





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Company Overview

Financial Performance

Operation Summary

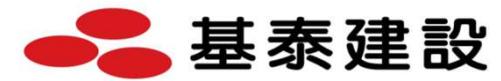
Urban renewal in preparation

Future Outlook



Company Overview

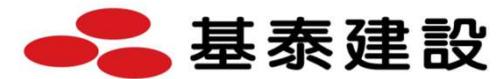




Profile

- Established in 1979
- TSEC IPO in 1996
- Paid-in Capital : 4,450,254,950 NTD
- Number of Shares : 445,025,495
- Total Net Value : 5,812,452 thousands
- Taiex Code : 2538
- Website : <http://www.keetai.com.tw/index.html>





History

- Nov 1979 Established
- Nov 1996 TSEC Initial Public Offering
- Feb 1998 Issued the first domestic non-guaranteed convertible bonds NTD\$ 10 billion
- Aug 2006 Issued the “KeeTaiStar Real Estate Investment Trusts”(REITs), which was the first and only one launched by construction company
- Oct 2012 Issued the second domestic guaranteed convertible bonds NTD \$ 7 billion
- Nov 2013 Issued the third domestic guaranteed convertible bonds NTD \$ 10 billion

Awards

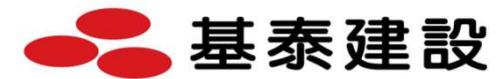
- 1994 “XinChun“ won the “Pre-sale Residence” 1st prize of Chinese Golden Stone Award
- 2000 “Century Louvre“ won the “New Residence“ 1st prize of Chinese Golden Stone Award
- 2004 “Century Louvre” won the 12th “Excellent Stone Award” Champion
- 2004 “HsinyiStar” was the winner of Golden Octagonal Jade Award
- 2007 “HsinyiStar” was voted top ten luxury residential which selected by Apple Daily
- 2011 Winner of the 8th Grand A of Information Transparency and Disclosure Ranking Results in Taiwan by SFI
- 2015 “KeeTaiZhongxiao” was selected to be the 3rd of 7S construction site clean movement in general engineering group by Department of Environmental Protection





Financial Performance





Consolidated Income Statement Briefed

Unit : million (NTD)

Item	2020	2021	2022	2023	2024	2025/Q3
Operating income	507	255	351	376	983	207
Gross margin	161	156	264	270	330	161
Operating profit	-26	-30	93	44	97	-8
Non-Op. income	-86	-82	96	1, 661	165	350
Net income	-126	-122	176	1, 618	253	248
Other comprehensive income (Net after tax)	-63	-23	-56	-4	-31	-53
Total comprehensive net income	-189	-146	120	1, 614	221	195
Earnings per share	-0.32	-0.31	0.44	0.94	0.57	0.56



Consolidated Balance Sheet Briefed

Unit : million (NTD)

Item	2020	2021	2022	2023	2024	2025/Q3
Current assets	15,650	15,971	24,069	18,290	17,159	16,716
Otherassets	5,167	5,110	1,059	1,275	1,152	1,005
Total Assets	20,817	21,081	25,128	19,565	18,311	17,721
Current liabilities	11,083	11,791	18,855	13,507	12,344	11,854
Non-current liabilities	3,050	2,970	71	44	38	55
Total Liabilities	14,133	14,761	18,926	13,551	12,382	11,909
Share capital	4,384	4,384	4,384	4,384	4,450	4,450
Capital reserve	59	59	59	59	59	59
Retained earnings	1,874	1,518	1,491	1,684	1,564	1,500
Otherequity	368	359	268	-112	-144	-197
Total Equity	6,685	6,320	6,202	6,015	5,929	5,812



Operation Summary





Commercial Real Estate

Completed Residence

**Construction In
Process**

Commercial Real Estate



KeeTai Zhongxiao

Base Area : 448.31 pings

Building Plan : 37stories above ground and 6 stories basement

Location : No. 80, Sec. 1, ZhongxiaoW. Rd.,
ZhongzhengDist., Taipei City 100, Taiwan (R.O.C.)



Completed Residence



KeeTai Taida

Base Area : 533 pings

Building Plan : 19stories above ground and 6 stories basement

Location : No. 309~319, Sec. 3, Roosevelt Rd., Da'an Dist., Taipei City 106, Taiwan (R.O.C.)





Completed Residence



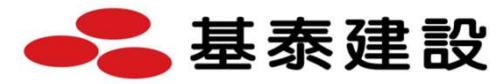
KeeTai Shimao

Base Area : 210.24 pings

Building Plan : 11stories above ground and 2 stories basement

Location : Ln. 284, WuxingSt., XinyiDist., Taipei City 110, Taiwan (R.O.C.)





Completed Residence

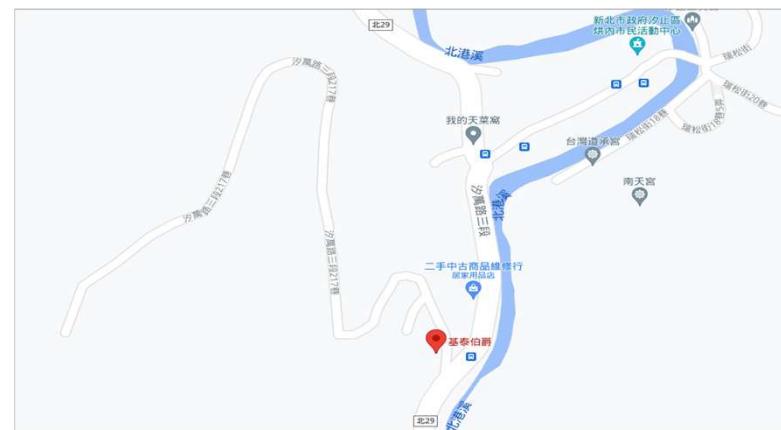


KeeTai Earl

Base Area : 3,219.78 pings

Building Plan : ShuangpinBuilding and Elevator building

Location : Ln. 217, Sec. 3, XiwanRd., XizhiDist., New Taipei City 221, Taiwan (R.O.C.)



Construction In Process



KeeTai Huang River

Base Area : 191.18 pings

Building Plan : 12stories above ground and 2 stories basement

Location : Next To JianminPark ,Opposite To No. 23, Ln. 16, WenlinRd., ShilinDist., Taipei City 111, Taiwan (R.O.C.)



Construction In Process



KeeTai Daan

Base Area : 149.13 pings

Building Plan : 8 stories above ground and 2 stories basement

Location : Next To No. 47, Ln. 304, Sec. 1, JianguoS. Rd., Da'anDist., Taipei City106, Taiwan (R.O.C.)



Construction In Process



KeeTai Bihu

Base Area : 338.19 pings

Building Plan : 15 stories above ground and 3 stories basement

Location : Next To No. 741, Sec. 1, NeihuRd., NeihuDist., Taipei City114, Taiwan (R.O.C.)



Construction In Process



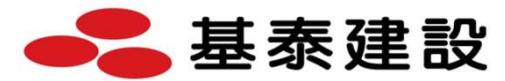
Master of Xiangshan

Base Area : 255.31 pings

Building Plan : 22 stories above ground and 3 stories basement

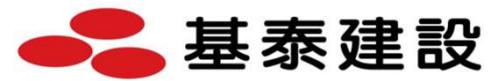
Location : Sec. 3, Muzha Rd., Wenshan Dist., Taipei City 116, Taiwan (R.O.C.)





Urban renewal in preparation



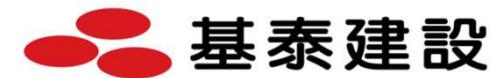


Name	Distnit	Place	Lot size(pingS)	Situation
KT052	Neihu	Bihusection 3th subsection	956	Prepare for Rights Transformation
KT060	Beitou	Dayesection 4th subsection	1,007	Rights Transformation Under Review
KT063	Xinyi	Wuxingsection 3th subsection	2,550	Business Plan Under Review
KT066	Zhonghe	MRTsection	1,212	Rights Transformation Under Review
KT016	Wunshan	Shijiansection 2th subsection	1,558	Business Plan Under Review
KT076	Shilin	Haiguangsection 2th subsection	2,011.93	Combined Ownership and Transfer Under Review



Future Outlook





Deepening Roots for Greater Growth in Taipei and New Taipei Cities, Accelerating Transformation.





Q&A





Thanks!

