



**Community Council of Greater Dallas  
REQUEST FOR PROPOSAL**

**ISSUANCE DATE: FRIDAY, MAY 16, 2025**

**DELIVERABLES REQUESTED: BOARD TRAINING**

**SATURDAY, JUNE 21, 2025, 9:30 AM-10:30 AM AND LATER DATES TBD  
(PLEASE SEE SPECIAL INSTRUCTIONS)**

**DEADLINE: FRIDAY, JUNE 6, 2025**

You are invited to submit a Proposal in accordance with the requirements of the solicitation contained herein. Proposals are to be submitted to Community Council of Greater Dallas (CCGD) and emailed to [Procurement@ccadvance.org](mailto:Procurement@ccadvance.org) **no later than 12:00 noon on the deadline date of Friday, June 6, 2025.** Your proposal must be signed by an authorized official to bind the offer and must contain a statement that the offer is firm for at least 120 calendar days from the date of submission.

The submitted proposals must show the above proposal title. CCGD assumes no responsibility for unmarked or incorrectly marked envelopes or emails being considered for award.

This solicitation does not commit CCGD to award a contract, to pay any costs incurred in preparing a proposal in response to this request, or to procure our contract for the goods or services. CCGD reserves the right to accept or reject any or all proposals received because of this Request for Proposal (RFP), to negotiate with all qualified offerors, or to cancel in part or in whole this Request if it is in the best interest of CCGD to do so.



**Community Council of Greater Dallas  
REQUEST FOR PROPOSAL**

**BOARD TRAINING**  
SATURDAY, JUNE 21, 2025, 9:30 AM-10:30 AM  
And Later Dates TBD

PREPARED BY THE  
COMMUNITY COUNCIL OF GREATER DALLAS

**ISSUANCE DATE: FRIDAY, MAY 16, 2025**

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**PART 1: GENERAL INFORMATION**

**A. Key Events and Dates**

**1. Board Training: Saturday, June 21, 2025, 9:30 am-10:30 am. And later dates TBD**

**2. Request for Proposals: Issued on Friday, May 16, 2025**

**3. Question and Answer Zoom Meeting: Friday, May 23, 2025, at 1:00 pm**

**Sonya Burkins is inviting you to a scheduled Zoom meeting.**

**Topic: Community Council Information meeting re: Board training RFP**

**Join Zoom Meeting**

**<https://us04web.zoom.us/j/79798054668?pwd=eNYzBB8usarSnlylnR2tQAIPd17GiR.1>**

**Meeting ID: 797 9805 4668**

**Meeting Passcode: g0U98c**

**4. Deadline for Receipt of Formal Proposals: Friday, 12:00 noon on June 6, 2025**

**5. Commencement of Evaluations: June 9, 2025 - June 12, 2025**

**6. Announcement of Award(s): Monday, June 16, 2025**

**7. Commence Contract Performance: Saturday, June 21, 2025**

**B. Delivery of Proposals**

Proposals in response to this Request for Proposal (RFP) must be received by CCGD **no later than 12:00 noon on Friday, June 6, 2025, deadline.** Any proposals received after the scheduled date and time are immediately disqualified. Proposals must be emailed to: [procurement@ccadvance.org](mailto:procurement@ccadvance.org).

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**C. Policy of Competition**

CCGD conducts all procurement transactions in a manner that provides full and open competition. This RFP identifies all evaluation factors and their relative importance. Technical evaluations will be made of all proposals received. Awards will be made to the responsible offerors and firms whose proposals are most advantageous to CCGD.

**PART 2: SPECIAL INSTRUCTIONS AND CONDITIONS**

**A. Purpose**

The purpose of this RFP is to solicit competitive proposals for providing Board Training **(Saturday, June 21, 2025, 9:30 am-10:30 am) and later dates TBD** as described in Attachment A, Scope of Services. **Please provide a fee for the June 21 training and a range of fees or hourly rate for later trainings to be determined.**

**B. Presentation and Negotiations**

Any offeror may be requested to make a virtual oral presentation of its proposal to CCGD after the proposal deadline. Such presentations provide an opportunity for the offeror to clarify its proposal and to ensure mutual understanding. Any presentations will be determined and scheduled solely by CCGD.

**C. Open Records**

Community Council is subject to the Texas Public Information Act, and its records are subject to disclosure under the law. Therefore, unless the documents you provide are marked confidential and are confidential as a matter of law, they may be disclosed to third parties under a proper Public Information request.

**D. Affirmative Action**

The contractor shall take all necessary affirmative steps to assure compliance with all federal and state requirements concerning fair employment and employment of people with disabilities, and concerning the treatment of all employees, without regard to discrimination because of race, color, religion, age, sex, or national origin. A contractor will be responsible for any damages from violations of state or federal law, including all costs and expenses, including Attorney's fees, arising from, or relating to such claims.

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**E. Conflict of Interest and Debarment**

The contractor must certify that there is no conflict of interest and that it has not been debarred. Signed conflict of interest forms and Certification of Debarments must be submitted with the proposal.

**F. Consideration for Business Diversity**

Business diversity will be considered in vendor selection, when appropriate. This includes small, disadvantaged, minority, or women-owned businesses and local businesses.

**G. Format**

Proposals are to be prepared in a manner designed to provide CCGD with a straightforward presentation of the offeror's ability to satisfy the requirements of this RFP. Offerors must address the technical and logistical factors associated with the proposal. For more specific information on the required format, refer to Section 5 and Attached Scope of Services.

**H. Contract**

A contract shall be awarded to the responsible offeror whose proposal is determined to be most advantageous, taking into consideration the evaluation factors set forth hereinafter. However, the right is reserved to reject all proposals received, and in all cases, CCGD will be the sole judge as to whether an offeror's proposal has or has not satisfactorily met the requirements of this RFP. **CCGD may require several offers selected to participate in negotiations, technical revisions, or other revisions to their proposals prior to contract finalization.** Terms and conditions that are included in this RFP will be a part of all Contracts awarded.

**I. Notice**

Notice of "Intent to Award Contracts" will be emailed to offerors, informing them of the success, or lack thereof, of their proposal to receive an award.

**J. Protest**

The request to protest or appeal a contract awarded or to be awarded by Community Council is available to any company that believes they have just cause to do so.

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All requests to protest or appeal an RFP award must be submitted to the Director of Compliance. Protests or appeals must be in writing. Please provide in detail with the basis for your request and submit information to support your company's position and concerns in writing for consideration. The Director of Compliance may request additional supporting documentation.

The information provided will be reviewed, investigated, and evaluated by the Director of Compliance with input from the respective Community Council (CCGD) departments' Directors and any employees whose input is deemed necessary. The CEO will review their conclusion. The Director of Compliance will provide a response to you within 15 business days of receipt of your written request. If the investigation requires more time, the Director of Compliance will advise you and give you an estimated date for a response.

**PART 3: EVALUATION CRITERIA**

CCGD will take into consideration the following information in determining acceptance and approval of proposals.

**Proposals will be evaluated based on the following specific criteria:**

**A. Organization Capability and Experience (30%)**

- A general summary of the organization's history.
- Include summary resumes of key staff to be involved in the project.
- The number of years the organization worked with non-profits.
- Previous experience training board members for non-profit organizations and experience with federally funded non-profits.
- Three references, including addresses and contact information.

**B. Cost Considerations (40%)**

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**C. Coverage of Requirements (See attachment “A” Scope of Services) (30%)**

The criteria listed above will be used to evaluate proposals. Submit a narrative that addresses each criterion and includes any additional information as desired.

**Failure to provide (submit) all required information in this RFP may in the disqualification of your proposal.**

**PART 4: SCOPE OF SERVICES**

The services included in this RFP are identified in detail in Attachment “A” Scope of Services included with this Request for Proposal.

**PART 5: ORGANIZATION OF PROPOSAL DOCUMENTS**

**A. PROPOSALS MUST BE ORGANIZED AS FOLLOWS:**

1. Signed cover letter from the organization transmitting the proposal package emailed to: [Procurement@ccadvance.org](mailto:Procurement@ccadvance.org).
2. Proposed Services and Timeline
3. Summary Information Sheet. (Attachment B below)
4. Signed Conflict of Interest Form (Attachment C)
5. Signed Contractor Certification (Attachment D)
6. Proposed Budget
7. Specific information addressing each evaluation criteria.





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**PART 6: APPEALS**

The request to protest or appeal a contract awarded or to be awarded by Community Council (CCGD) is available to any company that believes they have just cause to do so. All requests to protest or appeal an RFP award must be submitted to [Procurement@ccadvance.org](mailto:Procurement@ccadvance.org).

Protests or appeals must be in writing. Please provide in detail with the basis for your request and submit information to support your company's position and concerns in writing for consideration. CCGD may request additional supporting documentation.

The information provided will be reviewed, investigated, and evaluated by the CEO with input from the respective Community Council (CCGD) departments' Directors and any employees whose input is deemed necessary. The CEO will review their conclusion. The CEO will provide a response to you within 15 business days from receipt of your written request. If the investigation requires more time, the CEO will advise you and give you an estimated date for a response.

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**PART 7: ATTACHMENTS A-D**

(please refer to pages 10-13)

**ATTACHMENT A  
SCOPE OF SERVICES**

**Training in Fundamental Duties and Responsibilities of Members of a Nonprofit Board of Directors.**

**Training should cover basics of:**

- 1. Fiduciary Duties of Board Members/Conflict of Interest**
- 2. Financial Statement Responsibilities**
- 3. Fund Development Responsibilities**
- 4. Strategic Planning**
- 5. Definition and Danger of Micromanagement**

**Additional Annual Training on Topics to be agreed upon by Board Chair, CEO and Trainer.**

**All proposals must include:**

1. Proof of the company's qualifications to offer the services mentioned above.
2. Background and experience.
3. Provide the names and resumes of all staff who will participate in the training.
4. References and contact information from at least 3 comparable nonprofit clients. Letters of reference are requested but not required.

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**ATTACHMENT B**

**SUMMARY INFORMATION SHEET**

**PROPOSAL: BOARD TRAINING**

SATURDAY, JUNE 21, 2025, 9:30 AM-1:30 PM

Organization's Name: Address: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Contact Person: \_\_\_\_\_

**Attach signed W-9  
Cost for June 21 Training**

**Estimated Cost for later training TBD**

Total estimated cost: \$ \_\_\_\_\_

NAME OF ORGANIZATION: \_\_\_\_\_

SIGNATURE: \_\_\_\_\_

TITLE: \_\_\_\_\_

DATE SIGNED: \_\_\_\_\_



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**ATTACHMENT C  
NOTIFICATION OF CONFLICT OF INTEREST**

I have read the Texas Administrative Code 40 TAC, Rule § 83.1 and hereby notify the Executive Director of the Community Council Greater Dallas of a conflict of interest I hold.

If there is not a conflict of interest or potential conflict of interest, please select “No” for both questions and sign and date.

Does the Applicant have as an officer, director, employee, consultant, or owner (in whole or in part) who is:

1. Related to (see relationship key below) a current employee of the Community Council of Greater Dallas (CCGD) or a member of the CCGD Board of Directors?  
\_\_\_\_ No  
\_\_\_\_ Yes (if yes, please explain):
2. A person who is currently an employee of CCGD or a member of the CCGD Board of Directors or a volunteer working within CCGD?  
\_\_\_\_ No  
\_\_\_\_ Yes (if yes, please explain):

I certify that the information above is complete, true, and correct to the best of my knowledge. I understand that lack of full, true, and complete disclosure may be grounds for withholding payment for delivery of service and may cause contract termination.

---

Signature of Authorizing Individual: \_\_\_\_\_

Printed Name and Title: \_\_\_\_\_

Date: \_\_\_\_\_

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**ATTACHMENT D  
CONTRACTOR CERTIFICATION**

**Contractor's First and Last Name:** \_\_\_\_\_

**Certification Regarding  
Debarment, Suspension, and Other Responsibility Matters  
In Primary Covered Transactions**

1. The prospective contractor certifies to the best of its knowledge and belief, that it and its principles:
  - a. Are not presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from covered transactions by any Federal department or agency;
  - b. Have not within a three-year period preceding this proposal been convicted of or had a civil judgment rendered against them for commission of fraud or criminal offense in connection with obtaining, attempting to obtain, or performing a public (Federal, State, or local) transaction or contract under a public transaction;
  - c. Have not, with a three-year period preceding this proposal, been convicted of or had a civil judgment rendered against them for violation of Federal or State antitrust statutes or commission of embezzlement, theft, forgery, bribery, falsification, destruction of records, making false statements, or receiving stolen property;
  - d. Are not presently indicted for or otherwise criminally or civilly charged by a government entity (Federal, State, or local) with commission or any of the offenses enumerated in paragraph (1)(b) of this certification; and
  - e. Have not within a three-year period preceding this application/proposal had one or more public transactions (Federal, State, or local) terminated for cause or default.
2. Where the prospective primary participant is unable to certify any of the statements in this certification, such prospective participant shall attach an explanation to this proposal.

**First and Last Name:** \_\_\_\_\_

**Title of Authorized Representative:** \_\_\_\_\_

**Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_