

June 26, 2018

10:00 am – 11:00 am - LMS Learning Management System

Overview of the features, functions, processes and time frame for the case management platform that will become the standard platform for partners management monitoring and tracking clients being served by various partner entities.

The LMS Case Management will serve as a repository for:

1. Case Management
2. Education
3. Assessment
4. Training

The Case Management system will provide standard pathways by industry and skills. Pathways are customizable by group, meaning that each agency can allow custom approval levels for individuals to select a pathway.

Pilot program will begin in the next couple of weeks it's been duly noted that target participants must be engaged and involved in the process before during and after the pilot.

1. Assessment tools are required to include:
2. Aptitude
3. Personality
4. Career Interest
5. Ability to identify client's vulnerable areas enabling movement from crisis to stabilization
6. Target appropriate client support strategies

Workforce Collaborative Meeting Notes: 11:00 am – 12:00 Noon

**Stronger Together** – Align resources to consistently and efficiently serve the unemployed and the underemployed residence of the Southern Sector of Dallas. With the objective to prepare participants to become, self-sufficient based on gaining the skills and abilities to manage their lives and maintain quality long term employment.

Create space and tools necessary to collaborate easily and efficiently:

1. Engage powerful employers
2. Create a common calendar
3. Strategies to support shared clients
4. Collaboration – events (agendas)

Best Practices:

1. Develop shared a vision of what success looks like
2. Include college and high school students
3. Conduct area focus groups
4. Asset mapping of services and community organizations

Identified Partners:

1. Community Council
2. DCCCD
3. Employers
4. United Way – Dallas
5. Workforce Solutions

Continue asking - Who is missing from the conversation?

## **Next Steps:**

Maximize information from the previous Workforce Collaborative Compression Planning Session  
Dr. Sharon Blackman – will provide notes and transition process.

Small Group – Planning Meeting

Decision Making Structure – Community Council leads process

Identify Funding Resources

Establish Communication Vehicle – Newsletter – Year Up- Samanda Gronstal

Identify Gaps

Determine who is missing that should be included

Planning Team Members: Next Planning Team Meeting – July 24, 2018 – 10:00 am – 1:00 pm

Kivundra Gulley

Cheryl Jordon (CJ)

Dr. Jennifer Wimbish

Dr. Sharon Blackman

Grace Carleton

Large Group Meeting – Scheduled - Thursday, August 16, 2018 11:00 am – 1:00 pm lunch provided

Meeting Location: Community Council

Information to be presented:

1. List of accomplishments
2. Prioritized list of strategies

Meeting Ground Rules:

1. Suspend judgment
2. Be willing to listen
3. Be willing to participate
4. Be truthful
5. No speeches
6. No one leader