



United Food & Commercial Workers International Union-Industry Pension Fund

P.O. Box 6000 • Frankfort, Illinois 60423-6000
Toll Free (800) 531-2385 • Fax (312) 329-7923
www.ufcwnpf.org

May 2020

**Pensioner
ADDRESS
CITY STATE ZIP**

Re: Michigan State Tax Withholding for Retirees and Beneficiaries residing in Michigan

Unless you elect otherwise, Michigan Personal Income Tax will be withheld from payments of pension and annuity payments. The United Food & Commercial Workers International Union-Industry Pension Fund (“National Pension Fund”) will begin implementing the requirements of Michigan’s tax withholding law effective October 1, 2020.

Enclosed is a Form MI W-4P Withholding Certificate for Michigan Pension or Annuity Payments (“Form”), which must be returned to the Fund no later than August 1, 2020. Please review the Form and instructions carefully and complete the form with your tax elections. You may also choose to provide for an additional percentage amount to be withheld. If you fail to timely return the Form to the Fund and you were born in 1946 or after, the Fund will automatically withhold 4.25% of your benefit payment. If you fail to timely return the Form to the Fund and you were born prior to 1946, the Fund will not withhold any amount from your benefit payment.

Please forward your completed Form by email, fax or U.S. Mail with the enclosed envelope by August 1, 2020. The email address is *npfstataetax@zenith-american.com*.

Should you have any questions concerning the completion of the Form please do not hesitate to contact the Fund Office.

Sincerely,

NATIONAL PENSION FUND

Board of Trustees

Enclosure