

ENERGY SURGE IN FY15

	FY14	FY15E	FY16E
Sales (₹ cr)	8,520	10,112	10,892
Ebitda (₹ cr)	1,283	2,139	2,287
Ebitda (%)	15.1	21.2	21.0
Net profit (₹ cr)	105	565	487
EPS (₹)	2.2	12.0	11.2
Book value (₹/share)	133.0	142.0	149.0
PE (x)	74.9	14.0	14.9
Price/Book value (x)	1.3	1.2	1.1

E: Analyst estimates

Source: Bloomberg

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