



Electronic Transfer Instructions for Stock Gifts

We appreciate your interest in making a gift of securities to The Community Foundation *for* Greater New Haven. Following the instructions below will help ensure that your gift is processed in a timely manner and accurately directed to your desired use.

1. Prior to transferring shares, please contact The Community Foundation and provide the following information:
 - a. Name of your broker and firm assisting with the transfer
 - b. Stock name and number of shares
 - c. How you would like this gift to be used (i.e., the fund or purpose to which the gift should be directed) **“Verge Awards Youth Impact Foundation (Fund)”**
2. Please advise us, directly or through your broker, when the stock transfer is complete. Once the gift is received and processed by The Community Foundation, a gift acknowledgement letter will be sent to you.

The Community Foundation *for* Greater New Haven Contact Information:

The contact at The Community Foundation for notifications, questions and information is:

Ms. Linda Estacion
Director of Donor Services and Development Operations
Phone Number: 203-777-7069
Fax Number: 203-787-6584
Email: lestacion@cfgnh.org

The Community Foundation *for* Greater New Haven Brokerage Account Options:

Merrill Lynch/Bank of America
Account Number: 81204182
DTC Number: 8862
Contact Person: Elizabeth Hartmayer
Phone Number: 203-789-2470
Fax Number: 203-635-4535

UBS
Account Number: LH39063 14E
DTC Number: 0221
Contact Person: Denise Rasicot
Phone Number: 203-498-3327
Fax Number: 855-249-2312

For additional options, contact Linda Estacion.