

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this notice.



CHINA INNOVATION INVESTMENT LIMITED

中國創新投資有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1217)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting (the “**EGM**”) of China Innovation Investment Limited (the “**Company**”) will be held at 11:00 a.m. on 28 October 2025 at 26/F., No. 9 Des Voeux Road West, Sheung Wan, Hong Kong for the purpose of considering and, if thought fit, passing with or without amendment, the following resolution as ordinary resolution of the Company. Unless otherwise indicated, capitalised terms used in this notice shall have the same meanings as those defined in the circular of the Company dated 8 October 2025 (the “**Circular**”), of which this notice forms part.

ORDINARY RESOLUTION

1. “**THAT:**

- (a) the conditional voluntary partial cash offer to be made by Mango Financial Limited (“**Mango Financial**”) on behalf of the Company, as offeror, to the shareholders of Elife Holdings Limited (“**Offeree Company**”) to acquire 180,000,000 shares of the Offeree Company (“**Offer Shares**”) (representing approximately 13.27% of the Offeree Company’s issued share capital as at the latest practicable date, being 2 October 2025) other than those already owned by the Company and parties acting in concert with it at the offer price of HK\$0.056 per Offer Share (the “**Partial Offer**”), the details of which are set out in the Circular issued by the Company, and the transactions contemplated thereunder, be and are hereby approved and confirmed; and

- (b) any one director of the Company be and is authorised to take, on behalf of the Company, all steps necessary or expedient in their opinion to implement and/or give effect to the terms of the Partial Offer and the transactions contemplated thereunder.”

By Order of the Board
China Innovation Investment Limited
Xiang Xin
Chairman and Chief Executive Officer

Hong Kong, 8 October 2025

Notes:

- (a) A member entitled to attend and vote at the EGM convened by the above notice is entitled to appoint another person as his/her proxy to attend and vote instead of him/her. A member who is the holder of two or more shares may appoint more than one proxy to attend and, subject to the provisions of the articles of association of the Company (the “**Articles of Association**”), to vote on his/her behalf. A proxy need not be a member of the Company but must be present in person at the EGM to represent the member. If more than one proxy is so appointed, the appointment shall specify the number of shares in respect of which each such proxy is so appointed.
- (b) Completion and return of the form of proxy will not preclude a member of the Company from attending and voting in person at the EGM or any adjournment thereof (as the case may be). In such event, his/her form of proxy will be deemed to have been revoked.
- (c) The instrument appointing a proxy and the power of attorney or other authority, if any, under which it is signed, or a notarially certified copy of such power or authority, must be deposited with the Company’s branch share registrar and transfer office in Hong Kong, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong as soon as possible but in any event, not less than 48 hours before the time appointed for holding such meeting or any adjournment thereof (as the case may be).
- (d) Pursuant to Rule 13.39(4) of the Rules Governing the Listing of Securities on the Stock Exchange, any vote of shareholders at a general meeting must be taken by poll except where the chairman of the general meeting, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. The chairman of the EGM will exercise his power under Article 77 of the Articles of Association to put the above resolution to be proposed at the EGM to be voted by way of poll.
- (e) For the purpose of ascertaining shareholders’ entitlement to attend and vote at the EGM to be held on 28 October 2025, the register of members of the Company will be closed from 23 October 2025 to 28 October 2025, both days inclusive, during which period no transfer of shares will be registered. The record date for the EGM will be 28 October 2025. In order to be eligible to attend and vote at the EGM, all transfer documents accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar and transfer office in Hong Kong, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong for registration not later than 4:00 p.m. on 22 October 2025.

- (f) If Typhoon Signal No. 8 or above, or a “black” rainstorm warning or extreme condition caused by super typhoon is in effect in Hong Kong any time after 8:00 a.m. on the date of the EGM, the meeting will be postponed. The Company will publish an announcement on the website of the Company at www.1217.com.hk and on the HKExnews website of the Stock Exchange at www.hkexnews.hk to notify shareholders of the date, time and venue of the rescheduled meeting.

As at the date of this notice, the board of directors of the Company comprises Mr. Xiang Xin (Chairman) and Mr. Chan Cheong Yee, as executive directors; Ms. An Jing, Ms. Zhou Zan and Ms. Qin Han, as independent non-executive directors; and Ms. Kung Ching, as an alternate director to Mr. Xiang Xin.