

ULedger Token Allocation, Funding and Schedule



Key Token Sale Technical Details

Tokens will be administered as follows:

- ERC20 Tokens - fixed price, limited supply.
- KYC for accredited seed-round and pre-sale investors will be performed by Verify Investor. KYC and AML will also be performed for ICO utilizing Civic or the Parity ICO Passport Service.
- 1.1 Billion tokens will be the creation limit. ULD is the token name and symbol.
- ULD tokens will be issued and assigned to SAFT holders upon the conclusion of the public token sale and release of the public network. ULD tokens will then become transferable.
- Escrow in an Ethereum Multisig 2/3 Wallet, and Bitcoin Multisig 2/3 Wallet. All keys will be generated and managed on hardware wallets.
- All unsold tokens will be allocated to future partnerships, marketing and R&D expenses according to the original allocation described below.
- All public announcements and communication originating by ULedger will be signed by our PGP/GPG key which we will make widely available. If you receive a message pertaining to ULedger without such a valid signature, it is not from our team regardless through which channel you receive the message.
- Part of the Ether and Bitcoin will be liquidated to USD immediately. Remainder will be transferred to cold storage.

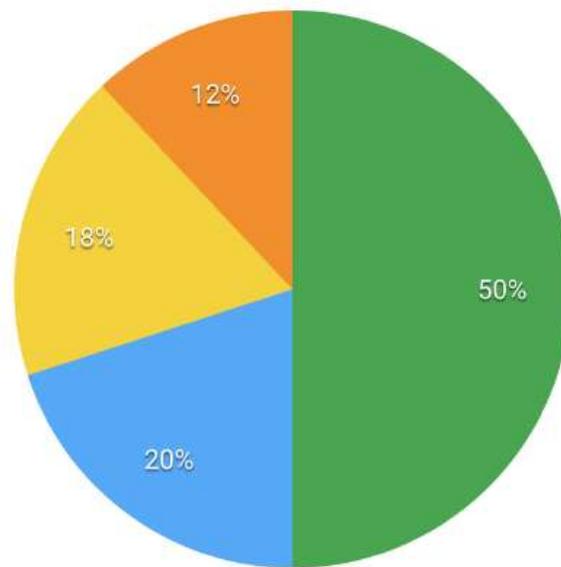
Token Distribution

- Crowdfunding
- Company
- Founders*, Team & Advisors
- Employment Bonus Pool

* Founder's tokens are locked for a period of 18 months.

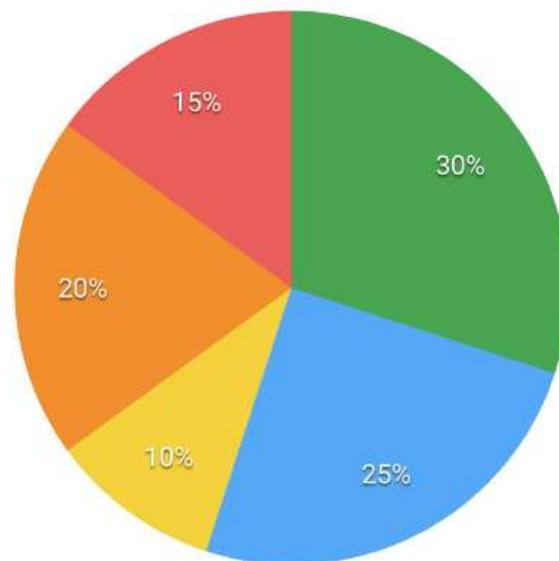
Company distribution includes:

- Marketing
- Bounties (both bug and PR)
- Development/eco system
- Admin/Operation/Legal



Crowdfunding Distribution

- Marketing & Advertising
- R&D
- Legal & Security
- HR
- Partnerships & Biz Dev



Crowd Funding Schedule & Pricing

Seed level: November 2017

- Approx. 30 days until the 1st of December
- SAFT Agreement. Tokens distributed as part of the ICO smart contract
- 100,000,000 ULD tokens offered for 9090 ETH
- 11,000 ULD = 1 ETH (100% bonus over ICO base price). Minimum 50 ETH

Pre-sale level: Q1/Q2 2018

- One week, starting three weeks prior to the ICO
- SAFT Agreement. Tokens distributed as part of the ICO smart contract
- 94,500,000 ULD tokens offered for approx. 12,727 ETH
- 7,975 ULD = 1 ETH (45% bonus over ICO base price). Min. 1000 ETH
- 7,425 ULD = 1 ETH (35% bonus over ICO base price). Min. 500 ETH
- 6,875 ULD = 1 ETH (25% bonus over ICO base price). Min. 100 ETH

ICO: Q1/Q2 2018

- Two weeks, starting one week after the pre-sale
- KYC utilizing Parity's PICOPS
- White list available. Registration starts before Pre-sale
- Smart contract
- 6,050 ULD = 1 ETH (10% bonus over ICO base price)
Personal cap. White List first 24 hours or until soft cap is reached
55,000,000 ULD tokens offered for 9,090 ETH
- 5,500 ULD = 1 ETH (ICO base price). White list available
300,500,000 ULD tokens offered for 54,636 ETH

Overall: 550,000,000 ULD tokens offered for approx. 85,545 ETH
Based on \$300 per ETH, approx. \$25.6 million overall