



ULedger Token Seed-Round Investment FAQs

What are the investor qualification for making a Seed-Sale investment?

This Offering is limited solely to accredited investors as defined in Regulation D under the Securities Act.

What are the procedures for making an investment in ULedger's Token Seed-Sale?

To invest in the offering, Investors will need to first create an account and register on [VerifyInvestor.com](https://verifyinvestor.com) for which ULedger will start the process. Evidence of accreditation status pursuant to Section 506(c) of the Securities Act standards is required to invest. This can be satisfied by completing the accreditation process on VerifyInvestor.com which will include the submission of certain supporting documentation. Additionally, investors will need to provide to the Company investment entity information such as address and social security number or tax ID number to pass a KYC (Know Your Customer) and AML (Anti Money Laundering) checks that will be performed by ULedger. Once accreditation and KYC/AML steps are complete, Investors will receive from the Company or its counsel, subscription documentation (SAFT & PPM) in which Investors will confirm their investment amount and make payment to finalize their investment.

Why must I take the extra step to verify my accredited investor status?

The passing of the JOBS ACT in 2012 afforded companies with greater options to raise capital. One of these changes included the removal of the ban on "general solicitation" and advertising in specific kinds of private placements of securities. This allows for broader marketing of placements, as long as companies only sell to accredited investors (based on income, net worth or written confirmation from a specified third party).

Under what exemption is the Seed-Round being offered?

The seed-round is being offered under Regulation D 506(c) via a Simple Agreement for Future Tokens (SAFT) which is accompanied with a Private Placement Memorandum (PPM). The SAFT will be offered and sold under the exemption provided by Section 4(a)(2) of the Securities Act and Regulation D promulgated thereunder, or to non-U.S. Persons who are not purchasing for the account or benefit of a U.S. Person as defined under Regulation S under the Securities Act, and other exemptions of similar import in the laws of the states and other jurisdictions where the offering will be made.

When does the seed-round end?

The seed-round will end December 1, 2017

How much is being offered during the seed-round?

100 Million ULD will be offered for 9,090 ETH

When will the pre-sale occur?

Q1/Q2 2018

One Week, starting 3 weeks prior to the ICO

How much will be offered during the pre-sale?

94.5 Million ULD will be offered for approx. 12,727 ETH

When will the ICO occur?

Q1/Q2 2018

Two weeks, starting 1 week after pre-sale

How much will be offered during the ICO?

350 Million ULD will be offered during the ICO

What is the bonus rate offered during the seed-round?

A 100% bonus will be paid during the seed-round. Please refer to the Token Sale Technical Details for more information

Who is handling ULedger's legal representation?

Cooley LLP serves as counsel to ULedger for the token seed-round, pre-sale and ICO