



# A guide to how Debt Protection for Investment (DPI®) works

This document is provided as a brief guide to DPI® and how it can protect your debt service against the underperformance of your technology and enhance your projects profile for funding.

Allied exclusively undertake the due diligence described in this guide on behalf of the insurance market and in accordance with Allied's terms and conditions of engagement.

This cover is only available as part of a Finance Package

For more details visit [www.AlliedProjectServices.com](http://www.AlliedProjectServices.com)  
Or call us.

The information provided in this document is not, and should not be read as, an offer of recommendation or a solicitation of an offer. User information should be seen as a guide and not be seen as a recommendation to use any particular insurance strategy. Stages and procedures described will vary from project to project. It is recommended that you seek advice from your Insurance broker.

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# Allieds Desktop Review Service

The First stage towards identifying suitability of a project is through Allieds Desktop Review Service.

To provide funders with confidence and to retain true independence between our funders and the client, Allied does not charge a fee for this service and its conclusions are totally independent of any statements and information provided.

Confidentiality is a mutual and integral part of our Desk Top Review and so we start with an NDA being signed. Then, we will review the documents that you provide, which must consist of the critical items in your business plan that are typically required by any potential investor to ensure the projects' financial health and identify any technical weaknesses and confirms, that you are ready to proceed towards funding.

Should you elect to do so, the desktop review can form the starting point of a further level of detailed due diligence by Allied which is fundamental to lenders and investors. This due diligence will be at a cost to be discussed and agreed with you.

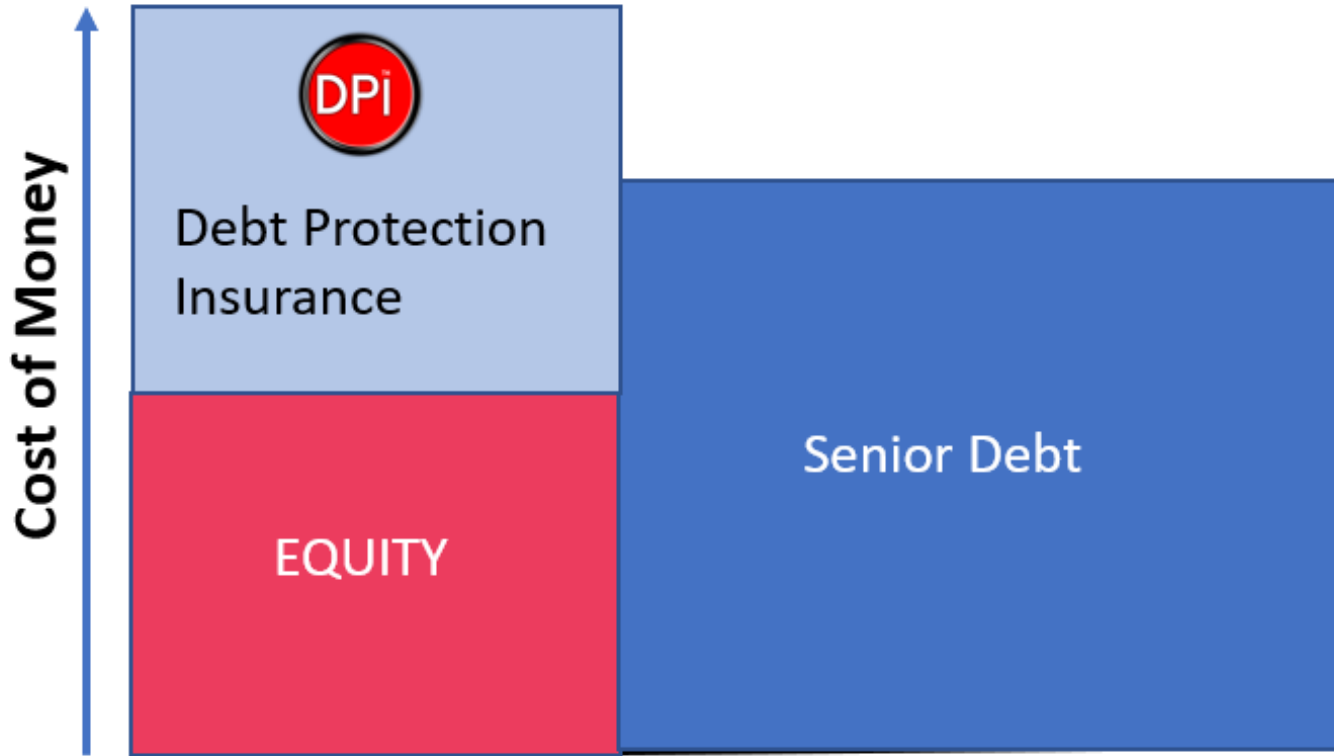


# WHAT IS Debt Protection for Investment (DPI®) ?

- DPI® is a competitive insurance based solution provided as part of a finance package offered by Allied that provides the ability for a project sponsor to 'guarantee' their projects' cashflow. It mitigates risk should the process availability fall below the operational output required to meet the projects debt and fixed cost repayments.
- DPI® is a non-cancellable, single premium, policy that provides uninterrupted protection for 10 years.
- DPI® protects investment risk against technology availability, including where the technology is unproven or has little or no track record.
- DPI® is only available subject to successful due diligence exclusively provided by Allied Project Services Ltd.
- DPI® can reduce the influence of equity investors seeking majority shares and increase the projects profile to debt funders.



# Benefit to the Project Developer



**With Debt Protection Insurance the Project Developer can reduce the equity requirement, retain more profit and attract a higher debt leverage or a lower debt rate.**

# How DPI<sup>®</sup> supports your debt service obligation

