



ENERGY PROVIDER INFORMATION

Company Name:

Company Contact/Administration Contact

Email:

Phone:

PROPERTY INFORMATION

Property Name:

Address

City

State

ZIP

Property Type (more than 1 ok)

- | | | |
|---|---|--|
| <input type="checkbox"/> Office bldg | <input type="checkbox"/> Retail | <input type="checkbox"/> Health Care |
| <input type="checkbox"/> Hotel/Motel | <input type="checkbox"/> Private School | <input type="checkbox"/> Warehouse |
| <input type="checkbox"/> Multi-Family(5+) | <input type="checkbox"/> Non-Profit Club | <input type="checkbox"/> Single Use Property |
| <input type="checkbox"/> Industrial/
Manufacturing | <input type="checkbox"/> Place of Worship | <input type="checkbox"/> Other |
| | <input type="checkbox"/> Agricultural | |

Describe if "Other" property type is selected above:

Do you have a recent appraisal of the property (max. 2 years old)?

☐ No

☐ If Yes, for how much?:

Bank holding the first mortgage on the property:

Approximate current mortgage balance:

Is there a note, second mortgage or lien, or a tertiary loan secured by the property like an SBA loan? Please list all here:

Are the property taxes current?

☐ No (explain):

☐ Yes

Are there tenants on the property?

☐ No

☐ Yes (how many?):

Name tenant occupying >50% of the sq.ft:

Please explain here any past or present environmental issues on the property, such as hazardous material or storage of such material. Please list and environmental violations or availability of a Phase1 report on the property.

Financial & title history (check all that apply):

- ☐ Property in bankruptcy in the past 7 years
- ☐ Property has had property tax delinquencies in past 3 years
- ☐ Property is currently subject to mechanics liens or tax liens

If you have checked any boxes on the left,
please provide explanation here:

Name of administrative contact for this application:

Direct phone:

E-mail:

Name of responsible party authorized to commit property to a financing agreement:

Check if same as above

☐

Title (CFO, Principal Member, Owner, Pastor...):

Direct phone:

E-mail:

DOCUMENTS REQUIRED FOR APPLICATION

Property-related documents

- Copy of current mortgage statement ☐
- Corp. Bylaws or Op Agreement (if corporation) ☐
- 2 yrs of financials (audited or tax returns) ☐
- Appraisal if available (less than 2 years old) ☐
- Rent roll (if multi-tenant property) ☐
- Phase1 environmental report (if applicable) ☐

Project-related documents

- Copy of current utility bill ☐
- Project Proposal or Contract ☐
- Component Spec Sheets ☐
- Preliminary monitoring plan ☐
- W9 for SGIP payee ☐
- Energy Efficiency Audit (T24) ☐

S-SPACE program administrators (CleanFinancing as PACE application administrator and Energy Outlet as SGIP application administrator, jointly known as S-SPACE) and you as the Energy Services Provider (ESP) and/or you as the Applying Property Owners, agree to the following terms and conditions: S-SPACE, its program administrators and owners, are not responsible for any changes in program incentives or changes to the PACE or SGIP guidelines at any point in the process of your project. It is the responsibility of the ESP to understand and adhere to the program guideline requirements per the SGIP handbook. S-SPACE makes no claim to guarantee any incentive amounts under any circumstances.

Acceptance: These Term of services shall become an Agreement upon signatures below by authorized representatives of ESS, Property Owner, and S-SPACE, subject to credit approval by S-SPACE. **You acknowledge that the application fee is \$650 dollars**, and that your company is responsible for: 1) payment immediately after we confirm receipt of your application electronically, and 2) the eventual SGIP deposit amount (upon PACE and SGIP approval) that will be required but refunded according to SGIP guidelines.

Time line: Approximately 2 weeks before Underwriting updates on your application.

Certification of accuracy: By signing or e-mailing this document, applicant represents the information provided as accurate and truthful.

PRINT NAME:

SIGNATURE:

DATED:

**PLEASE RETURN THIS DOCUMENT to APPLICATION@S-SPACE.US
with the PROJECT ADDRESS IN THE SUBJECT LINE.**

**FOR ALL QUESTIONS, CALL
844-373-2283**