

Allieds' Desk Top Review Form For Project Funding and Project Guarantees.

Our financial and technical Desk Top due diligence reviews, at a high level, documentation, supplied by you, of critical items in your business plan that are typically required by any potential investor to ensure the projects' financial health and identify any technical weaknesses.

The NO FEE Desk Top Review Service review is designed to identify that you are ready to proceed towards funding with our Funders or will qualify for additional project support through our Project Guarantees. The review will save you time and additional expense in typical developers cost in moving forward for finance.

As a result of this review, and subject to our due diligence, you are provided with a statement of suitability for financial guarantees and/or finance.

On the understanding that our review has provided with the knowledge that your project is of interest to funders and, if required, can be supported by our Project Guarantee - the desktop review will form the starting point of a further level of detailed due diligence by Allied and our partners as a fundamental requirement to lenders and investors.

Also based on the DeskTop Review, we will then be able to identify the extent of the detailed due diligence required and the expected time for this to be carried out and cost.

* Required

- 1. Email address *

- 2. Name and Position in Company *

- 3. Are you the project developer or their agent? *

If an agent then we will need to see a mandate or instructions appointing you to act and answer further questions at a later stage and assume that you have full authority to complete this form.

4. Please provide brief details of Project *

Please provide a brief background to your Project. History, Where sited, Technology to be deployed and status on planning, permitting.

5. Status of the Project *

Mark only one oval.

- Early Stage
- Shovel reday - but waiting planning and permitting applications
- Shovel ready - with all approvals and EPC and O&M contacts in place, subject to Finance
- Fully Financed- Term sheet issued, subject to guarantees
- Equity and / or Debt Required
- Funding term Sheet Issued- funders require financial guarantees
- Other: _____

6. If the funding term sheet question is ticked, please explain the requirements. *

7. About your chosen technology *

Please tick every answer as appropriate

Mark only one oval per row.

	Yes	No	Requested
Does your chosen technology provider have a proven track record of continuous operational hours	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Is the reference plant still operational and can be available for a site visit	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Do your project cashflows reflect these operational hours	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Have you carried out an independent feasibility study on the technology	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Is the feedstock similar to your projects feedstock	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
If not, have you tested your feedstock through the reference plant	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Does the reference plant need to be scaled up / down to match your projects requirement.	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

8. Continual Operational Hours of the Reference Plant *

Please advise how long the plant has been operational, and the total continuous hours.

9. Additional Answer Required *

If your cashflow does not reflect the manufactures operational hours, please advise the number of hours used and why. Answer NA if not applicable.

10. Additional Answer Required *

If Scale up or down is required , please advise on percentage. Answer NA if not applicable.

11. Additional Answer Required *

If you have not tested your feedstock through the manufactures plant, please advise on the volume and duration of the test and by whom. Answer NA if not applicable.

12. About your project *

Please tick every question as appropriate

Mark only one oval per row.

	YES	NO	Awaiting information	N/A
Do you have a site	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Is the site permitted for this project	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Do you have a business plan	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Have you carried out an independant feasibility study on the project	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Has an EPC contractor been engaged	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Has an Operations and Management Contractor been engaged	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Is the EPC and O&M cost in your business plan and cashflows	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Do you consider that you are you ready to be commercialised into a project	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Do you have a power purchase agreement (or a contract to purchase your end product)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

13. Any further comments

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